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Stress Concentration Factors for RHS-to-RHS X-Connections near an Open Chord End

by

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Abstract

This paper presents an experimental and finite-element (FE) study to determine stress concentration factors (SCFs) for directly welded rectangular hollow section (RHS)-to-RHS axially loaded X-connections near an open chord end. Two-hundred and fifty-six FE models of RHS-to-RHS X-connections, with varied chord end distance-to-width (e/b_0), branch-to-chord width (β), branch-to-chord thickness (τ), and chord slenderness (2γ) ratios were modelled and analyzed by using commercial software. The analysis was performed under quasi-static axial compression force(s) applied to the branch(es) and validated by comparison of strain concentration factors (SCNFs) to SCNFs obtained from two large-scale experimental tests. For all 256 connections, SCFs were determined at five critical hot spots on the side of the connection near the open chord end. The SCFs were found to vary as a function of e/b_0 , 2γ and β . Existing formulae in CIDECT DG8 to predict SCFs in directly welded RHS-to-RHS axially loaded X-connections are shown to be conservative when applied to a connection near an open chord end. SCF reduction factors (ψ), and a parametric formula to estimate ψ based on e/b_0 , 2γ and β , are derived.

Keywords

Rectangular hollow sections; X-connections; end effects; stress concentration factors; fatigue design; cap plates.

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27 **1. Introduction**

28 Over the last 60 years, substantial work has been carried out to develop design recommendations for
29 rectangular hollow section (RHS)-to-RHS and circular hollow section (CHS)-to-CHS connections under static
30 [1-4] and fatigue [5,6] loading. These recommendations are the basis for design rules for tubular structures in
31 Canada (via [7,8]), the United States (via [9-11]), and Europe (via [12]).

32 The design rules in [9-12] are predicated upon a hollow structural section (HSS) (RHS or CHS) chord
33 member that is sufficiently long on both sides of the connection [i.e. the “end distance” (e), in Fig. 1a, is large] to
34 avoid the effect of the chord boundary conditions (i.e. “end effects”) on the connection behaviour [13].

35 Thus, at present, there are few established design rules for cases in which an HSS branch(es) is situated near
36 an HSS chord end (i.e. an “end connection”), as shown in Figs. 1b,c. When these arise (as they often do),
37 designers invariably resort to strengthening the connection via cap plates (or end plates), doubler plates, or
38 diaphragms [14]. This can be an expensive and inefficient practice, for both static loading and fatigue. For
39 fabrication, un-strengthened (i.e. directly welded) connections are almost always preferred.

40

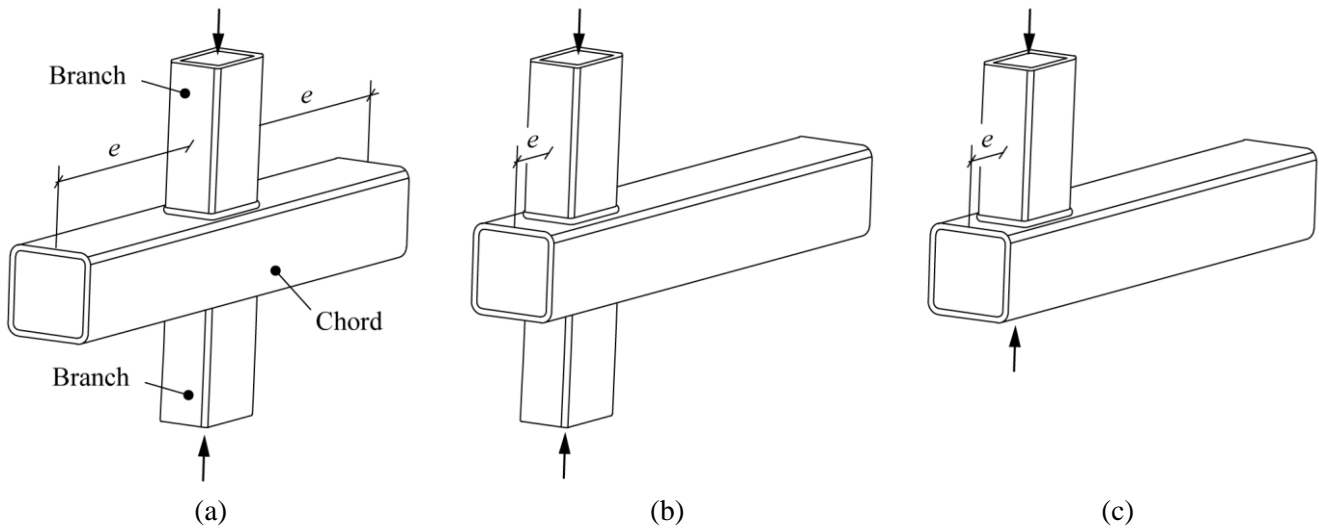


Fig. 1. RHS-RHS X-connections: (a) standard connection; (b) and (c) end connections

41

42 As a step towards addressing this problem, this paper presents a study to determine stress concentration
43 factors (SCFs) for directly welded RHS-to-RHS axially loaded X-connections near an *open* chord end (e.g. Figs.

44 1b,c). Two large-scale experiments are used to validate finite element (FE) models, and a parametric FE study is
 45 performed. The FE study consists of 256 FE models with variations in non-dimensional parameters [i.e. chord
 46 slenderness ($2\gamma = b_0/t_0$, where $b_0 =$ chord width and $t_0 =$ chord thickness), branch-to-chord width ratio ($\beta = b_1/b_0$,
 47 where b_1 is the branch width), branch-to-chord thickness ratio ($\tau = t_1/t_0$, where t_1 is the branch thickness] and e
 48 (on *one side* of the of the connection) = 0.1, 0.25, 1.0 and 3.0 times b_0 . This terminology (for RHS-to-RHS
 49 connections) is illustrated in Fig. 2]. For each connection, SCFs are determined. Existing formulae to predict
 50 SCFs in directly welded RHS-to-RHS X-connections given in CIDECT DG8 [5] are evaluated and shown to be
 51 over-conservative; hence, SCF reduction coefficients (ψ) – and parametric formula to estimate ψ (based on e/b_0 ,
 52 2γ and β) – are derived.
 53

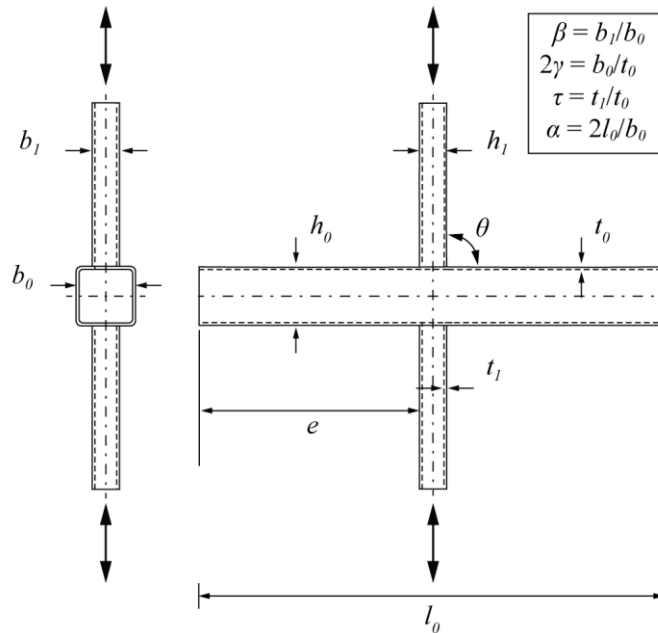


Fig. 2. RHS-to-RHS X-connection terminology

54

55 2. Recent Research on HSS End Connections

56 Contemporary research on directly welded HSS-to-HSS end connections can be attributed to work by van
 57 der Vegte and Makino [15]. van der Vegte and Makino [15] studied CHS-to-CHS axially loaded T- and X-
 58 connections with variations in chord slenderness ($2\gamma = d_0/t_0$, where $d_0 =$ chord diameter), branch-to-chord
 59 diameter ratio ($\beta = d_1/d_0$, where $d_1 =$ branch diameter), chord length parameter ($\alpha = 2l_0/d_0$, where $l_0 =$ chord

60 length), and chord boundary conditions [which were modelled as either “free” (simulating an open end) or
 61 “fixed” (simulating a capped end)]. This terminology (for CHS-to-CHS connections) is illustrated in Fig. 3.
 62

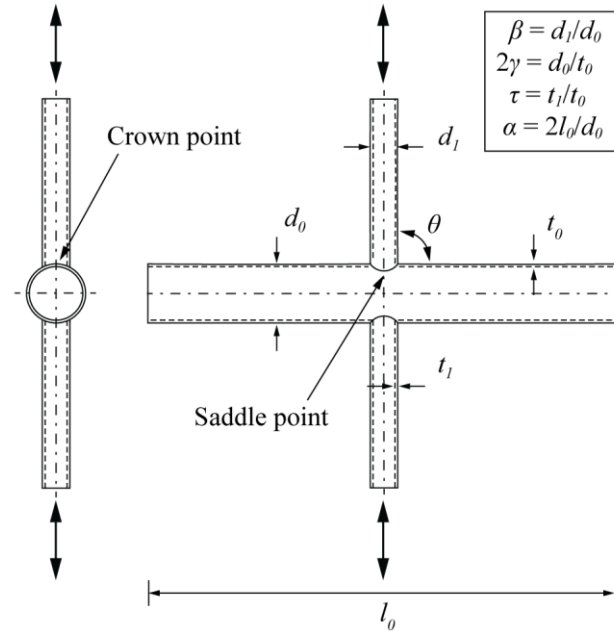


Fig. 3. CHS-to-CHS X-connection terminology

63
 64 In their research, van der Vegte and Makino [15] showed that the static strength of a CHS-to-CHS axially
 65 loaded T- or X-connection with low α , high 2γ , high β , and open chord ends could be much less than that of a
 66 similar connection with high α . To prevent end effects, they proposed simple limits of $\alpha \geq 20$ (for chords with 2γ
 67 > 25) and $\alpha \geq 12$ (for chords with $2\gamma \leq 25$). These limits imply a minimum end distance (e_{min}), which was later
 68 confirmed for transverse branch plate-to-CHS T- and X-connections by Voth and Packer [16,17].

69 In response to this research [15-17], an amendment was made to EN 1993-1-8 [12] (via prEN1993-1-8
 70 Clause 9.1.2(10) [18]), which stipulates:

71 “For joints with a chord end not connected to other members, the chord end shall be at a distance
 72 of at least $(2\gamma/10)d_0$ from the heel or toe of the closest brace, with a minimum of $2.5d_0$. For RHS
 73 chords, substitute d_0 by the largest of b_0 or h_0 . Otherwise, the end shall be welded to a cap plate with a
 74 thickness of at least $1.5t_0$, at a minimum distance of $0.5d_0(1 - \beta)$ or $0.5b_0(1 - \beta)$ from the brace toe or
 75 heel of the joint”.

76 Note that the term “brace” in prEN1993-1-8 [18] is synonymous with the term “branch” (see Fig. 1a) (used
77 herein).

78 The formula for e_{min} implied in the amendment (prEN1993-1-8 Clause 9.1.2(10) [18]) is verified for CHS-to-
79 CHS and plate-to-CHS connections [15-17], and for welds in CHS-to-CHS connections designed as “fit-for-
80 purpose” [19]; however, a speculative transcription (i.e. “substitute d_0 by the largest of b_0 or h_0 ”) [18] was made
81 for application to HSS connections with RHS chords. Additionally, the research discussed so far [15-17,19]
82 caters only to connections that are symmetrical about the branch(es).

83 These issues were addressed by Fan and Packer [14], who experimentally studied the static strength of RHS-
84 to-RHS axially loaded X-connections near an open chord end (on one side only). Akin to previous work [15,20-
85 23], Fan and Packer [14] found that the static strengths of such connections near an open chord end were often
86 much less than those of “standard” (or “control”) connections with long chords ($e \geq 3b_0$, conservatively, on both
87 sides). A yield-line model was developed, from which e_{min} was derived (for HSS connections with RHS chords).
88 This research supported the e_{min} requirement already present in AISC 360-16 [9] Table K3.2A for RHS-to-RHS
89 truss connections (Eq. 1), which is (a) based on the “chord face plastification” limit state and (b) clearly much
90 different (i.e. less) than e_{min} implied in prEN1993-18 Clause 9.1.2(10).

91

$$e_{min} = b_0 \sqrt{1 - \beta} \quad (1)$$

92

93 While both prEN1993-1-8 Clause 9.1.2(10) [18] and AISC 360-16 (via the Commentary to Chapter K) [9]
94 recognize providing a cap plate as a “commonly accepted alternative” to providing $e \geq e_{min}$, AISC 360-16 [9]
95 also permits a reduction in the predicted connection strength by 50% for RHS-to-RHS or plate-to-RHS
96 connections (as another alternative).

97 Bu and Packer [13] have shown recently that Eq. (1) is, in fact, unconservative, since it is based solely on
98 “chord face plastification” and does not consider other limit states. Based on their research, which considered
99 “chord side wall buckling” in addition to “chord face plastification”, Bu and Packer [13] proposed: (a) a new
100 limit of $e_{min} = 0.75b_0$ for HSS connections with RHS chords and (b) a reduction in strength by 40% (instead of
101 50%) if $e < e_{min} = 0.75b_0$.

102 While research has hence aimed to establish design guidance for directly welded HSS “end connections”
103 under static loading [13-17,19-23], research on “end connections” under fatigue loading is rare. Efthymiou and
104 Durkin [24] showed that SCFs in CHS-to-CHS connections with short chords (i.e. low α) were often much
105 smaller than those in “standard” connections (with long chords), which has formed the basis of some of the SCF
106 formulae for CHS-to-CHS axially loaded X-connections in CIDECT DG8 [5] (which are discussed in Section
107 3.1 of this paper). However, like most previous research [15-17,19], Efthymiou and Durkin’s [24] work catered
108 only to connections that are symmetrical about the branch(es).

109

110 **3. Design of HSS Connections for Fatigue**

111 For HSS-to-HSS connections subjected to fatigue, design is commonly done according to the “hot spot stress
112 method” in CIDECT DG8 [5]. The procedure to apply this method is as follows:

- 113 1. Calculate the nominal stress ranges in the branch(es) and chord under service conditions.
- 114 2. Calculate the SCFs at the critical (hot spot) locations (for which formulae are provided in [5]).
- 115 3. Calculate the hot spot stress range at the critical locations (equal to: nominal stress range \times SCF).
- 116 4. Determine the fatigue life of the connection by using hot-spot-stress vs. fatigue life (S-N) curves.

117 The SCFs needed for 2. are functions of connection geometry (e.g. α , β and 2γ) that can be determined by
118 connection testing or FE analysis, or – for standard connections (e.g. Fig 1a) – by using formulae provided in
119 CIDECT DG8 [5] or other HSS design guides. The terms “hot spot stress” and “hot spot stress range” used
120 herein are synonymous with the terms “geometric stress” and “geometric stress range”, which may be more
121 familiar to some readers.

122 **3.1. CHS X-Connections**

123 For CHS-to-CHS axially loaded X-connections, the CIDECT DG8 [5] formulae for SCFs consider critical
124 (hot spot) stress locations at the crown and saddle points (see Fig. 3). These formulae are presented in Eqs. (2)-
125 (11) using the nomenclature from CIDECT [5].

- 126 • For the chord:

127

$$SCF_{ch_saddle,ax} = X_1 \cdot F_2 \quad (2)$$

128

$$SCF_{ch_crown,ax} = X_2 \quad (3)$$

129

130 where $SCF_{ch_saddle,ax}$ = chord SCF at the saddle point; $SCF_{ch_crown,ax}$ = chord SCF at the crown point; and F_2 =

131

reduction factor to account for “end effects” [24].

132

• For the branch(es):

$$SCF_{b_saddle,ax} = X_3 \cdot F_2 \quad (4)$$

133

$$SCF_{b_crown,ax} = X_4 \quad (5)$$

134

135 where $SCF_{b_saddle,ax}$ = branch SCF at the saddle point; and $SCF_{b_crown,ax}$ = branch SCF at the crown point.

136

The parameters X_1 , X_2 , X_3 , X_4 and F_2 are given as:

137

$$X_1 = 3.87 \cdot \gamma \cdot \tau \cdot \beta [1.10 - \beta^{1.8}] \cdot (\sin \theta)^{1.7} \quad (6)$$

138

$$X_2 = \gamma^{0.2} \cdot \tau [2.65 + 5 \cdot (\beta - 0.65)^2] - 3 \cdot \tau \cdot \beta \cdot \sin \theta \quad (7)$$

139

$$X_3 = 1 + 1.9 \cdot \gamma \cdot \tau^{0.5} \cdot \beta^{0.9} \cdot (1.09 - \beta^{1.7}) \cdot \sin^{2.5} \theta \quad (8)$$

140

$$X_4 = 3 + \gamma^{1.2} \cdot [0.12 \cdot \exp(-4 \cdot \beta) + 0.011 \cdot \beta^2 - 0.045] \quad (9)$$

141

$$\text{If } \alpha \geq 12: \quad F_2 = 1.0 \quad (10)$$

142

$$\text{If } \alpha < 12: \quad F_2 = 1 - (1.43 \cdot \beta - 0.97 \cdot \beta^2 - 0.03) \cdot \gamma^{0.04} \cdot \exp(-0.71 \cdot \gamma^{-1.38} \cdot \alpha^{2.5}) \quad (11)$$

143

144 where θ = acute angle between the branch and chord (in degrees) (see Fig. 3).

145

Eqs. (2)-(11) are valid within the range $0.2 \leq \beta \leq 1.0$, $15 \leq 2\gamma \leq 64$, $0.2 \leq \tau \leq 1.0$, $4 \leq \alpha \leq 40$, and $30^\circ \leq \theta \leq$

146

90° , and apply to connections under branch axial loading.

147

As shown by the F_2 factor [Eq. (11)], CIDECT DG 8 [5] acknowledges “end effects” on SCFs for CHS-to-

148

CHS axially loaded X-connections with low α (based on research by [24]). For typical axially loaded CHS-to-

149

CHS X-connections, the factor F_2 is plotted against α in Figs. 4a,b. As shown therein, F_2 can be quite small,

150

indicating that “end effects” (according to CIDECT DG 8[5]) can reduce SCFs (significantly) in CHS-to-CHS

151

X-connections. However, $\alpha = 4$ is still large for a practical “end connection” [13] and that Eq. (11) still caters to

152

connections that are symmetrical about the branch(es).

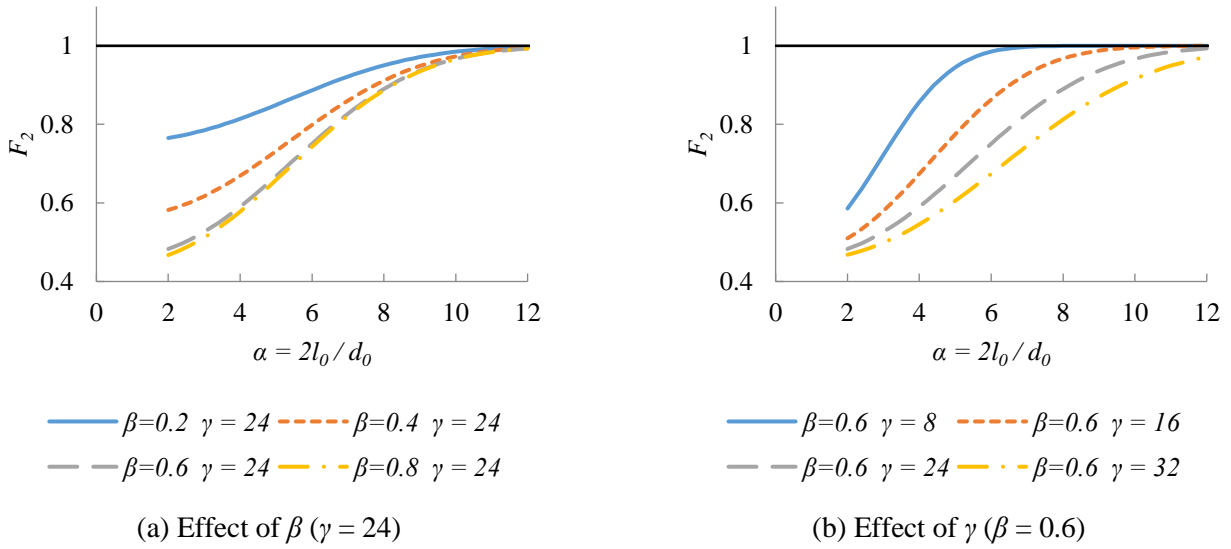


Fig. 4. Effects of chord length and non-dimensional parameters on SCFs in CHS-to-CHS axially loaded X-connections based on CIDECT DG8 [5]

153

154 3.2. RHS T- and X-Connections

155 For “standard” RHS-to-RHS axially loaded T- and X-connections, the CIDECT DG8 [5] formulae for SCFs
 156 consider six critical (hot spot) stress locations. These locations are labelled A – E in Fig. 5.

157

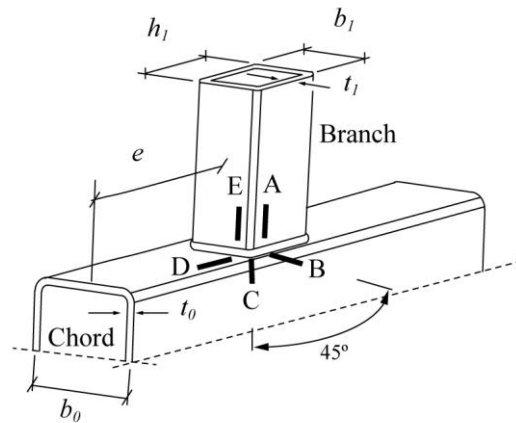


Fig. 5. Critical (hot spot) stress locations for RHS-to-RHS T- and X-connections [5]

158

159 The formulae given in CIDECT [5] to calculate SCFs at the “hot spots” (A – E) are:

- 160 • For the chord:

$$SCF_B = (0.143 - 0.204\beta + 0.064\beta^2)(2\gamma)^{(1.377+1.715\beta-1.103\beta^2)} \tau^{0.75} \quad (12)$$

$$SCF_C = (0.077 - 0.129\beta + 0.061\beta^2 - 0.0006\gamma)(2\gamma)^{(1.565+1.874\beta-1.028\beta^2)} \tau^{0.75} \quad (13)$$

$$SCF_D = (0.208 - 0.387\beta + 0.209\beta^2)(2\gamma)^{(0.925+2.389\beta-1.881\beta^2)} \tau^{0.75} \quad (14)$$

where SCF_B , SCF_C , and SCF_D = chord SCFs at hot spot B, C, and D, respectively.

- For the branch(es):

$$SCF_A = SCF_E = (0.013 + 0.693\beta - 0.278\beta^2)(2\gamma)^{(0.790+1.898\beta-2.109\beta^2)} \quad (15)$$

where $SCF_A = SCF_E$ = branch SCF at hot spots A and E, respectively.

For connections with fillet welds, SCF_A and SCF_E are multiplied by 1.4, and for X-connections with $\beta = 1.0$,

SCF_C is multiplied by 0.65 and SCF_D is multiplied by 0.50.

According to CIDECT [5], Eqs. (12)-(15) are valid within the range $0.35 \leq \beta \leq 1.0$, $12.5 \leq 2\gamma \leq 25$, $0.25 \leq \tau \leq 1.0$, for connections under branch axial loading. And, as the factor F_2 is absent, there is no benefit/penalty for “end effects”. Part of this issue, concerning end effects for RHS-to-RHS axially loaded X-connections near an open chord end, is herein addressed. It should be noted that, unlike Eqs. 6-8, the CIDECT DG8 formulae for RHS-to-RHS connections are not functions of the branch-to-chord angle.

4. SCFs for RHS X-Connections near an Open Chord End

4.1. Experimental Testing

Two large-scale, directly welded RHS-to-RHS axially loaded X-connections were tested in this research. Their general layout is shown in Fig. 6. The connections were fabricated with RHS members produced to CSA G40.20/G40.21 [25] Grade 350W Class C; they were symmetrical about the branches and had $e = 3b_0$ (on each side) (see Fig. 6). The branch and chord members were joined by partial joint penetration groove welds, using a semi-automatic flux cored arc welding process (the most common process in high-production structural welding). Nominal geometrical properties of the connections are given in Table 1. The specimen IDs (first column in Table 1) are described in the footnote.

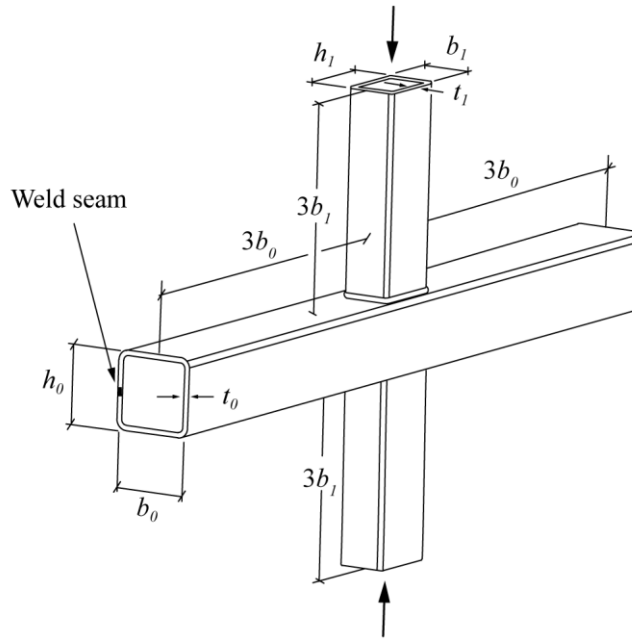


Fig. 6. Layout of test specimens

185

186 **Table 1.** Nominal geometrical properties of test specimens

Specimen ID ¹	Chord ($b_0 \times h_0 \times t_0$) (mm×mm×mm)	Branch ($b_1 \times h_1 \times t_1$) (mm×mm×mm)	$\beta = b_1/b_0$	$2\gamma = b_0/t_0$	$\tau = t_1/t_0$
X-0.5	178×178×12.7	89×89×9.53	0.5	14	0.75
X-0.7	178×178×12.7	127×127×9.53	0.7	14	0.75

187 ¹ ID: connection configuration (i.e. “X”) - β -ratio.

188

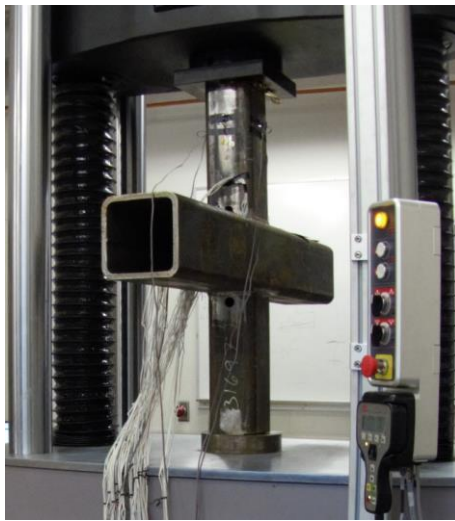
189 The aim of this initial, experimental work was to produce test results that could be used to validate
 190 subsequent FE models. Hence, a procedure recommended by CIDECT DG8 [5], and used in previous test
 191 programs (with similar aims) [26,27], was adopted.

192 Quasi-static axial compression was applied to the end of each branch by using a Universal Testing Machine
 193 (UTM) (Fig. 7a), under force control, at a rate of 10 kN/min. For both tests, the load was paused at four stages
 194 (30, 40, 50 and 60 kN). At each stage, the connections remained elastic (this was verified by previous FE
 195 modelling), and strain concentration factors (SNCFs) were determined. SNCFs are defined as the ratio: hot spot
 196 strain / branch nominal strain [5]. Linear strain gauges (SGs) (four total) were installed at the mid-walls of one
 197 RHS branch (in each connection) to determine branch nominal strain. These were taken as the average over the
 198 four SG readings. Hot spot strains were determined using “chain strain gauges” (CSGs), situated along lines A1

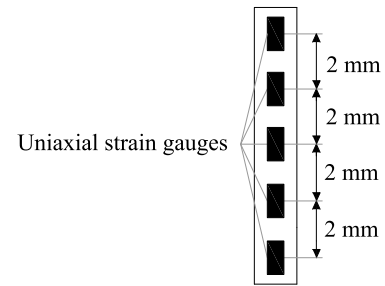
199 – E1 and A2 – E2 (see Figs. 7b,c), and within the dimensions $L_{r,min}$ and $L_{r,max}$ recommended by CIDECT DG8 [5]
 200 (see Fig. 8). These dimensions ($L_{r,min}$ and $L_{r,max}$) are defined by CIDECT DG8 [5] as follows: $L_{r,min}$ is the greater
 201 of 0.4 times t_0 or t_1 (for CSGs on the chord and branch, respectively) and 4 mm, and $L_{r,max}$ is equal to $L_{r,min}$ plus t_0
 202 or t_1 (again, for CSGs on the chord and branch, respectively).

203 Using quadratic extrapolation (in accordance with CIDECT DG8 [5]), the measured strains obtained with the
 204 CSGs were used to calculate hot spot strains and the corresponding SNCFs. Then, the average SNCF (at each
 205 of six locations, A – E) was calculated by taking an average of the values on each side of the connection across
 206 all load levels. The average SNCFs, for connections X-0.5 and X-0.7, are plotted as filled diamonds in Fig. 9.

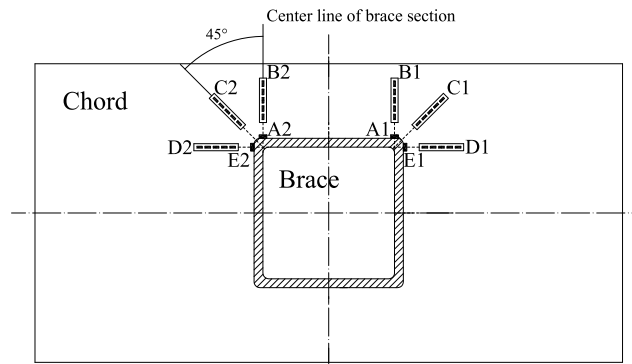
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(a) UTM



(b) CSG dimensions



(c) CSG locations

Fig. 7. Test setup and instrumentation

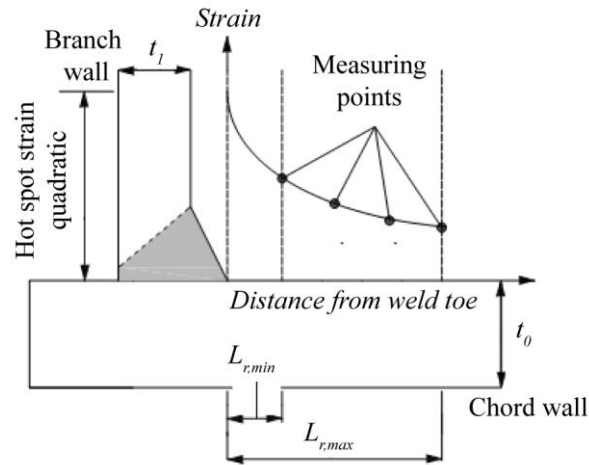


Fig. 8. Strain vs. distance from the weld toe (adapted from [5])

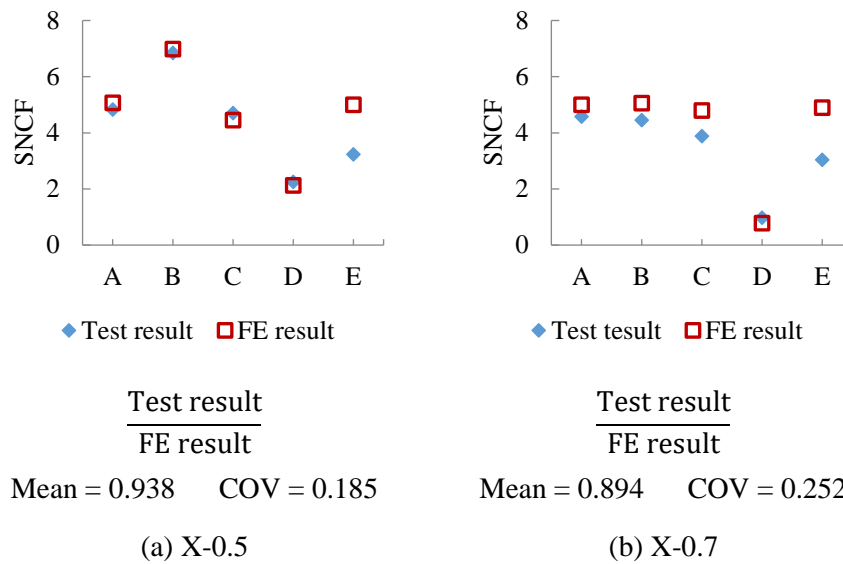


Fig. 9. Comparison of SNCFs values obtained from experiments and FE analyses

211 4.2. Finite Element Modelling

212 Two FE models were developed in ABAQUS [29] to replicate the nominal geometrical properties of the
 213 RHS-to-RHS axially loaded X-connections described in Table 1. For both models, the inner and outer corner
 214 radii of the RHS members (r_i and r_o , respectively) were taken as one and two times the nominal wall thickness,
 215 and the total chord length (l_o) was taken as $6b_o+b_l$ (i.e. $e = 3b_o$ on both sides of the connection, as shown in Fig.

216 6, like the experiments). The modelled weld geometry followed Fig. 10 (which corresponds to the weld
217 geometry in the experiments and in previous studies [27,28,30]).
218

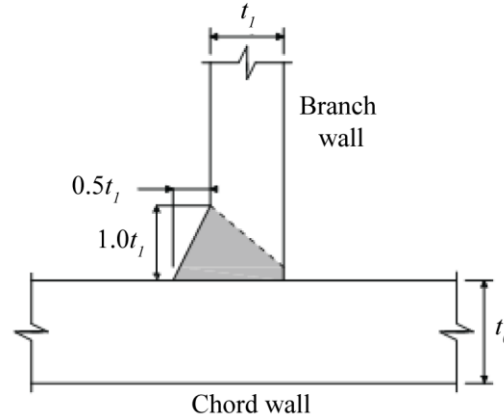


Fig. 10. Weld dimensions (adapted from [27,28,30])

219
220 The FE models were partitioned in order to allow calculation of the SNCFs at the locations A1 – E1 and A2
221 – E2 (see Fig. 7c, shown previously). The region partition of a typical FE model is shown in Fig. 11a. Locations
222 A2 – E2 are not shown in Fig. 11a, but they can be inferred from Fig. 7c. Linear elastic material properties
223 [Young’s modulus (E) = 200 GPa and Poisson’s ratio = 0.3] were applied to the RHS branch(es), chord, and
224 weld materials in accordance with approaches used by previous investigators [26-28,30].
225

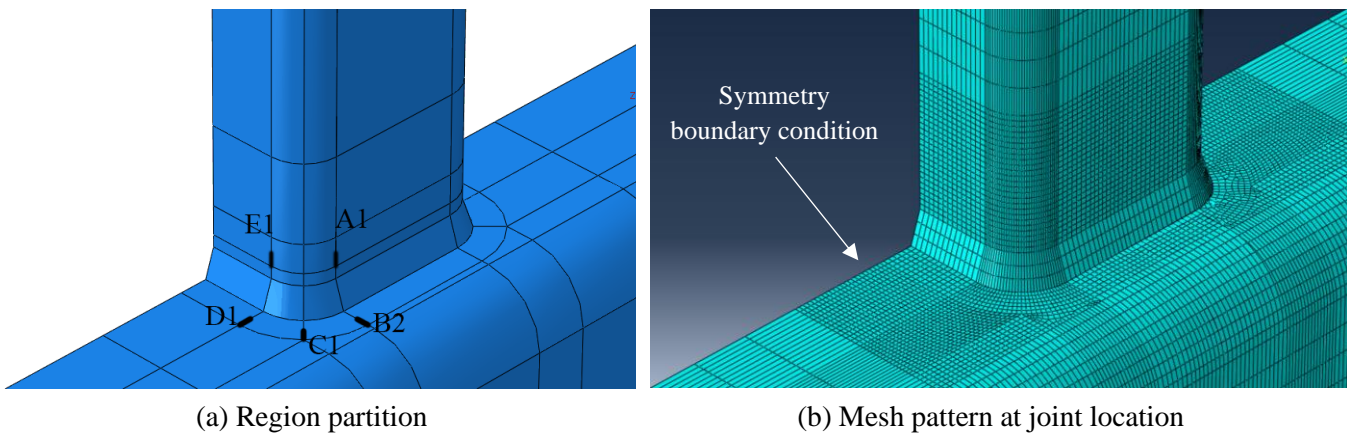


Fig. 11. FE model details

226

227 Four layers of through-thickness solid elements (C3D20R in ABAQUS) were used for the branch(es) and the
228 chord, and a “one-half model” (which was permissible due to symmetry in geometry, loading and boundary
229 conditions along the “cut face”), as shown in Fig. 11b, was used. A “symmetry boundary condition” was applied
230 to all nodes on the “cut face”. The nodes at the bottom of the lower branch were “fixed”, and the nodes at the top
231 of the upper branch were “free”, with loads applied thereto in compression.

232 For both FE models, SNCFs were obtained by dividing the hot spot strains (calculated using “quadratic
233 extrapolation” [5]) by the branch nominal strain (taken as the applied force divided by the branch cross-sectional
234 area multiplied by E , under a 50 kN axial compression force in the branch). These are compared to SNCFs from
235 the experiments in Figs. 9a,b (where they are plotted as unfilled squares), and show good agreement with them
236 (hence, validating the FE models). A preliminary FE study on “end effects” in RHS-to-RHS axially loaded X-
237 connections near an open chord end was thus performed by using the validated models.

238

239 **4.2.1. Preliminary Study on End Effects**

240 Two “control models”, with different β , and $e = 3b_0$, served as the basis for the preliminary study. From each
241 of the two “control models”, three new models were created with $e = b_0$, $0.5b_0$ and $0.1b_0$ on *one side only* of the
242 connection (i.e. $e = 3b_0$ was maintained on the other side of the connection, as shown in Fig. 12). The lower
243 bound of $0.1b_0$ chosen represents the smallest practical value of e for an “end connection” [13]. Geometrical
244 properties of these eight models are listed in Table 2. The model IDs (first column in Table 2) are described in
245 the footnote. Fig. 13a shows a typical “control models” and Fig. 13b shows a typical “end connection”.

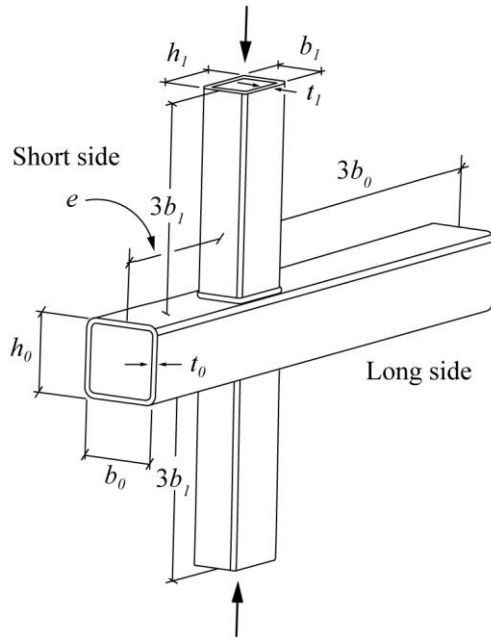


Fig. 12. Schematic diagram of the FE models

246

247 **Table 2.** Geometrical properties of preliminary connection models

Model ID ¹	Chord ($b_0 \times h_0 \times t_0$) (mm×mm×mm)	Branch ($b_1 \times h_1 \times t_1$) (mm×mm×mm)	$\beta = b_1/b_0$	$2\gamma = b_0/t_0$	$\tau = t_1/t_0$	e (mm)
X-0.35-3b ₀						600
X-0.35-1b ₀	200×200×16	70×70×8	0.35	12.5	0.5	200
X-0.35-0.5b ₀						100
X-0.35-0.1b ₀						20
X-0.65-3b ₀						600
X-0.65-1b ₀	200×200×16	130×130×8	0.65	12.5	0.5	200
X-0.65-0.5b ₀						100
X-0.65-0.1b ₀						20

248

¹ ID: connection configuration (i.e. “X”) - β -ratio - e (see Fig. 12).

249

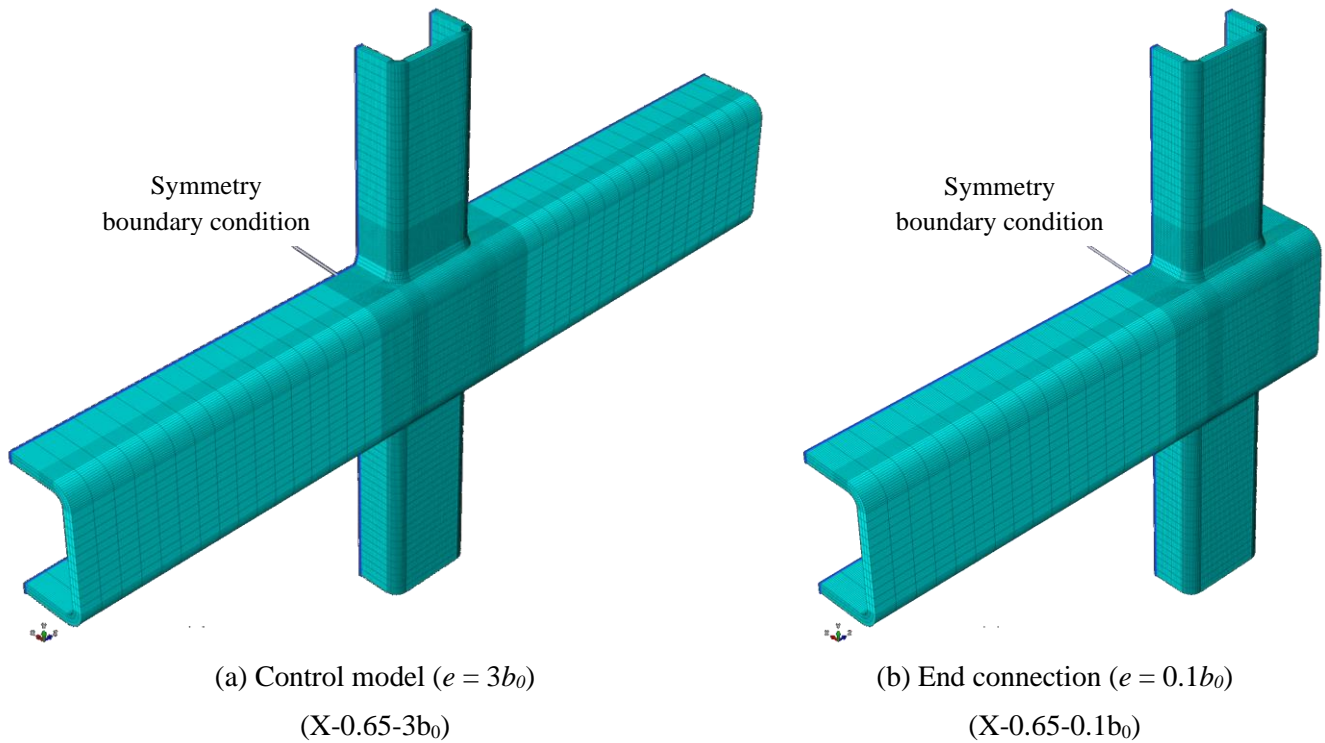


Fig. 13. RHS-to-RHS axially loaded X-connection models with different end distances

250

251 For the “control models”, with $e = 3b_0$, the SCF formulae in CIDECT DG8 [5] [i.e. Eqs. (12) to (15)] are
 252 theoretically valid. For the “end connections”, following the recommendations in Appendix C of CIDECT DG8
 253 for determinations of SCFs by finite element analysis [5], the hot spot stresses at the weld toe at the critical
 254 locations A1 – E1 and A2 – E2 (i.e. on both the “long” side and the “short” side of the connection, as labelled in
 255 Fig. 11) were calculated using the stress readings within the extrapolation zones. SCFs were then calculated by
 256 dividing the hot spot stresses by the nominal stress. The nominal stress was calculated by dividing the branch
 257 force by its cross-sectional area.

258 For the “control models”, corresponding SCFs on each side of the connection (e.g. A1 and A2) were the
 259 same due to symmetry. For the “end connections”, these differed on the “long side” and “short side” of the
 260 connection as shown in Fig. 12. The SCFs for all eight connections, at all 12 hot spots, are plotted in Figs. 14
 261 and 15. **As pointed out by Efthymiou and Durkin [24], for regular connections, the chord deformation resulting**
 262 **from the branch axial loading decays as the distance from the welded joint increases. If this natural decay is**
 263 **interrupted by using short chords, the SCFs will be affected. It can be seen from Figs. 14 and 15 that “end**
 264 **effects” can reduce SCFs in RHS-to-RHS axially loaded X-connections near an open chord end. This is similar**

265 to findings by Efthymiou and Durkin's [24], as implied by the F_2 factor [Eq. (11)] for CHS-to-CHS axially
 266 loaded X-connections in CIDECT DG8 [5].

267

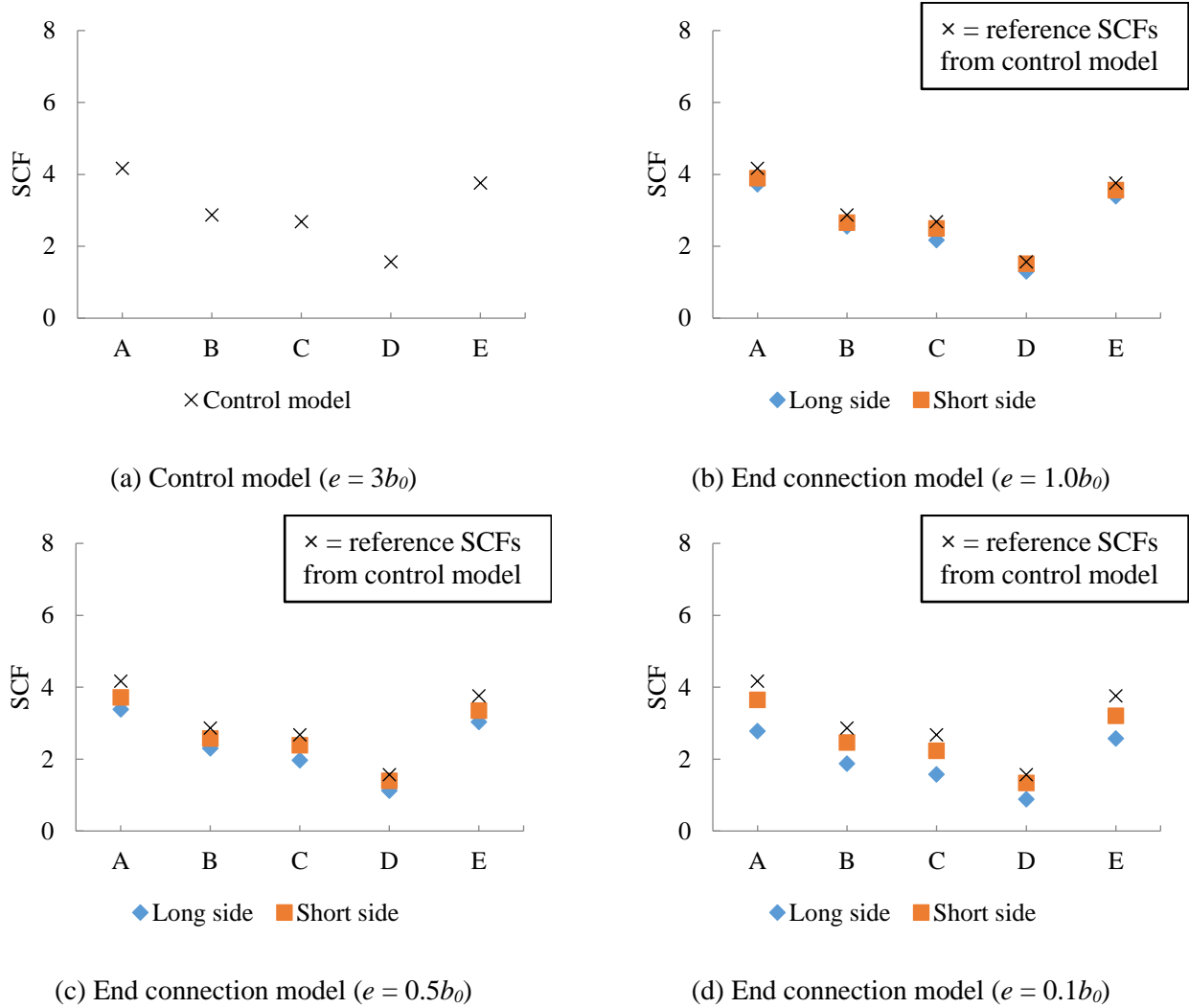


Fig. 14. SCFs for connection models in Table 2 with $\beta = 0.35$

268

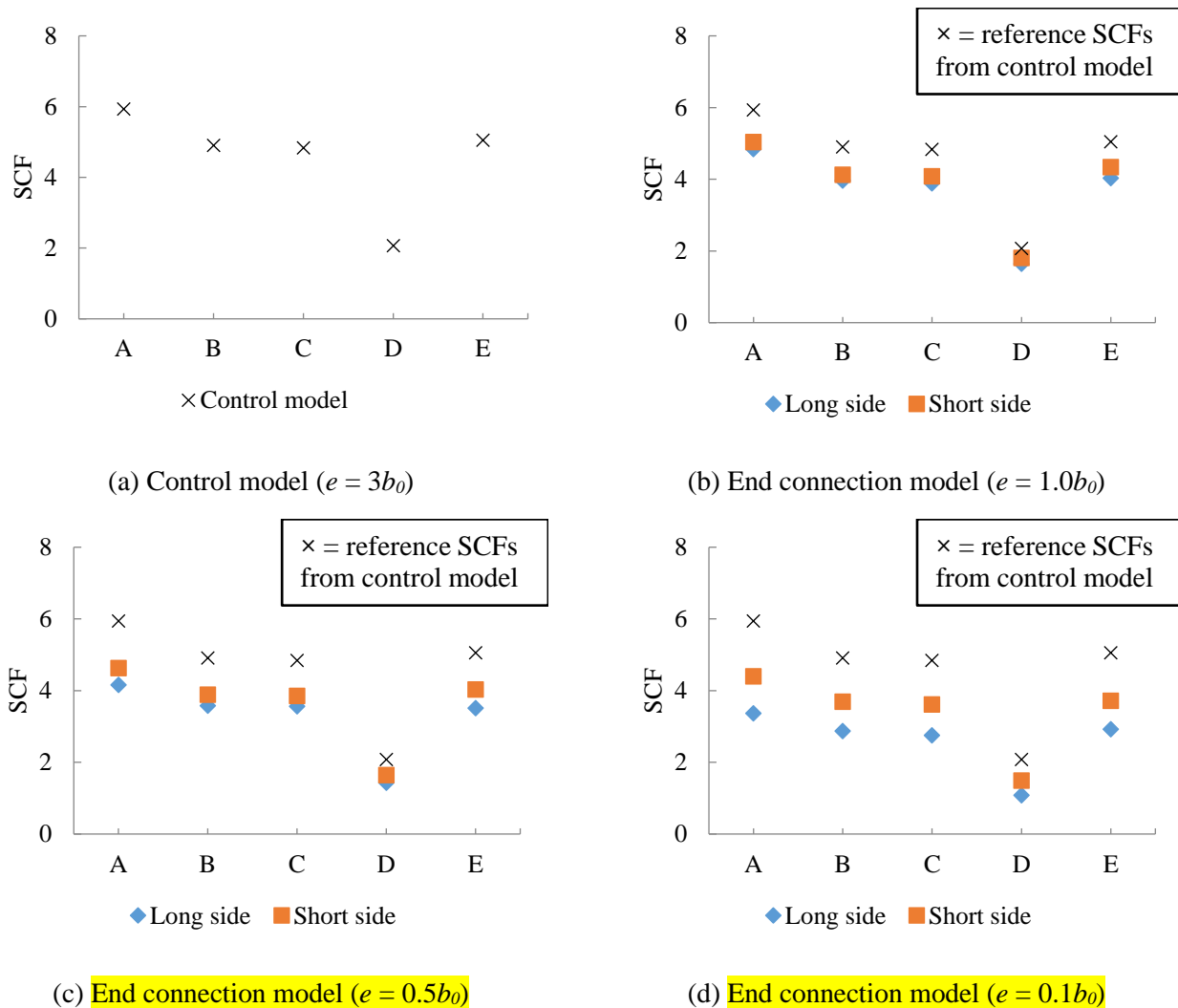


Fig. 15. SCFs for connection models in Table 2 with $\beta = 0.65$

269

270 **Figs. 14 and 15** also show that the SCFs on the “long side” and the “short side” of the connections are
 271 similar, with the SCFs on the “short side” always being slightly greater. This was confirmed for all the FE
 272 models in Section 5, where only the SCFs on the “short side” of the connection are presented.

273

274 4.3. Parametric Study

275 Based on the results of the preliminary study, a follow-up (parametric) FE study was deemed necessary to
 276 quantify the effect of β , 2γ , τ , and the end distance (e) on SCFs in RHS-to-RHS axially loaded X-connections
 277 near an open chord end. The goal of this study was to develop a generalized design approach for RHS-to-RHS

278 axially loaded X-connections (i.e. RHS-to-RHS X-connections under branch axial loading) near an open chord
279 end, for fatigue, using the “hot spot stress method” [5].

280 The FE parametric study consisted of 256 FE models with chord members of constant outer dimensions (h_0
281 = b_0) of 200 mm. Other dimensions (e.g. t_0 , t_1 , and l_0) were determined from non-dimensional parameters (β , 2γ
282 and τ), and the end distance (e). Considering the limits of validity of the SCF equations for RHS-to-RHS X-
283 connections in CIDECT DG 8 [5] [Eqs. (12)-(15)], the non-dimensional parameters (β , 2γ and τ) were taken as
284 $2\gamma = 12.5, 16, 20$ and 25 ; $\beta = 0.35, 0.5, 0.65$, and 0.8 ; and $\tau = 0.25, 0.5, 0.75$, and 1.0 . The end distance (e) was
285 varied between $0.1b_0, 0.5b_0, 1.0b_0$ and $3.0b_0$, with $3.0b_0$ representing a conservative upper limit for which “end
286 effects” could be safely ignored [13].

287 **4.3.1. Results**

288 For the parametric study, the SCFs in the end connections models are divided by those in the control models.
289 The values are denoted as ψ . Representative results of ψ at the five critical (hot spot) locations on the “short
290 side” of the connections are shown in Figs. 16-18. It can be seen in Fig. 16 that ψ decreases as β increases. Fig.
291 17 shows that the smaller the 2γ ratio, the smaller are the ψ -values. According to Fig. 18, for different values of
292 e/b_0 , the variation in τ has only a minor effect on the the ψ -values. This is consistent with observations by Bu and
293 Packer [13], as well as Eq. (11), which considers “end effects” on SCFs in CHS-to-CHS axially loaded X-
294 connections. [As shown previously, Eq. (11) is a function of 2γ and β , but not τ]. It can also be noted that these
295 plots of ψ vs. e/b_0 in Figs. 16 and 17 exhibit trends similar to those in the plots of F_2 vs. α in Figs. 4a,b.

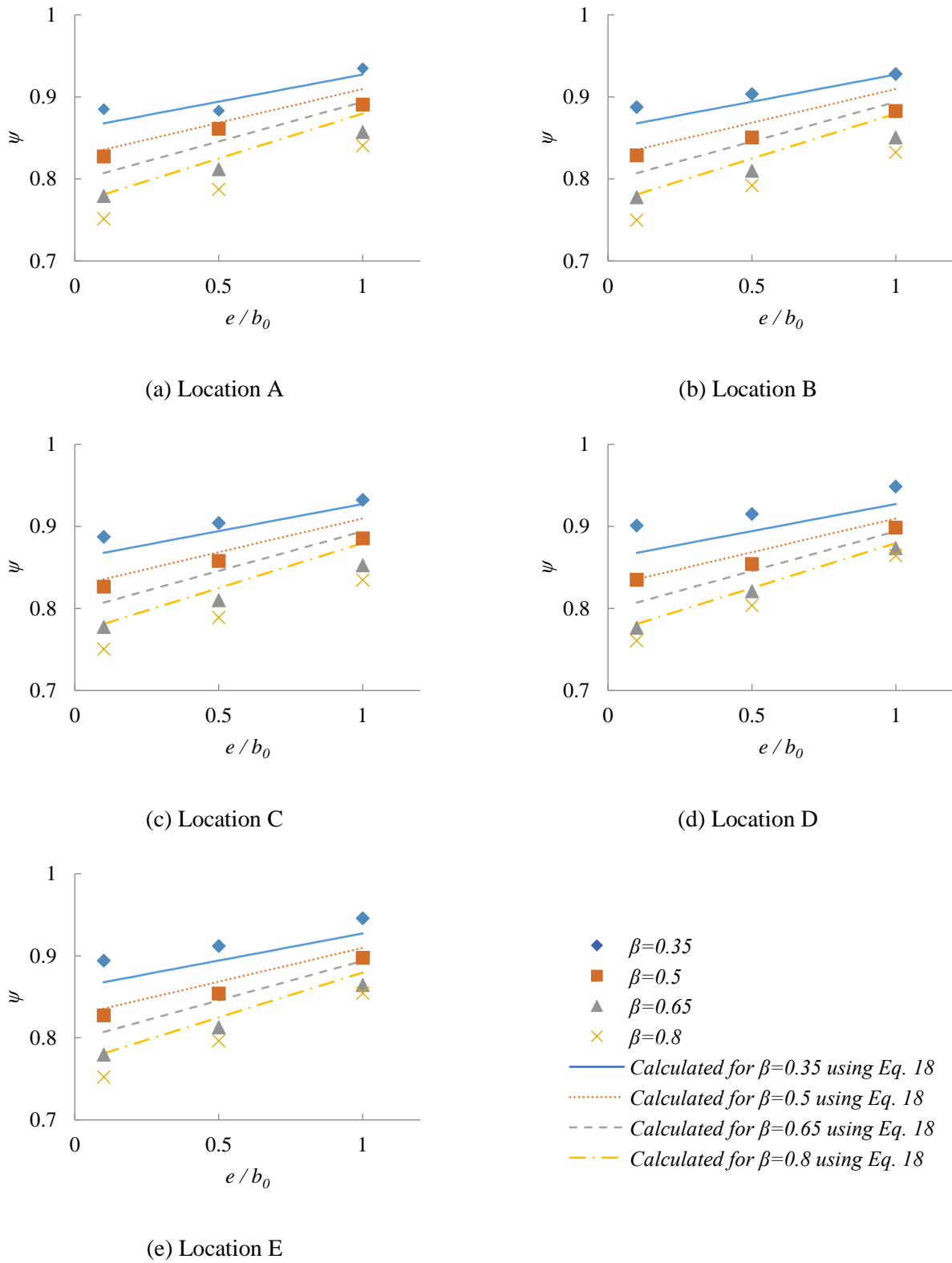
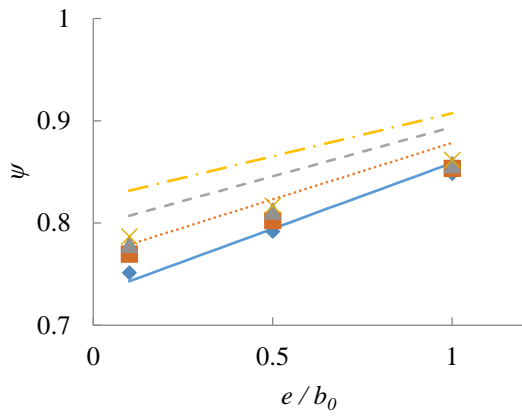
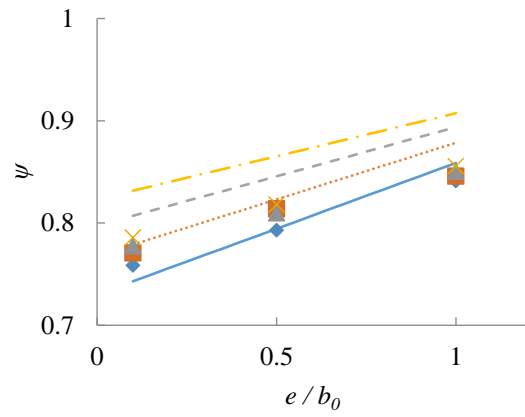


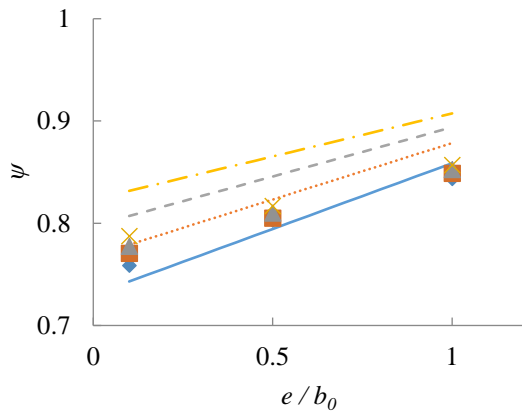
Fig. 16. Effects of e/b_0 and β on SCFs in connections ($2\gamma=20$ and $\tau=0.75$)



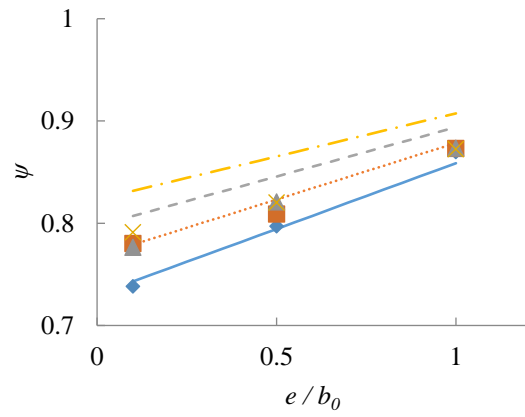
(a) Location A



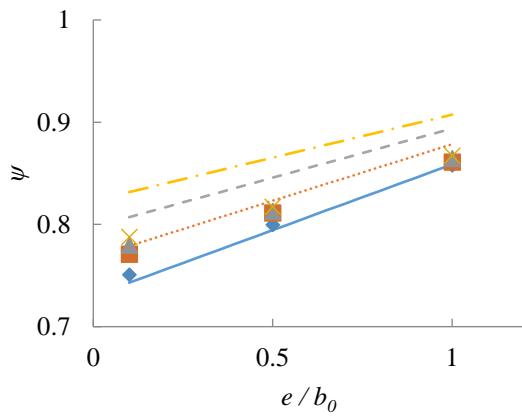
(b) Location B



(c) Location C



(d) Location D



(e) Location E

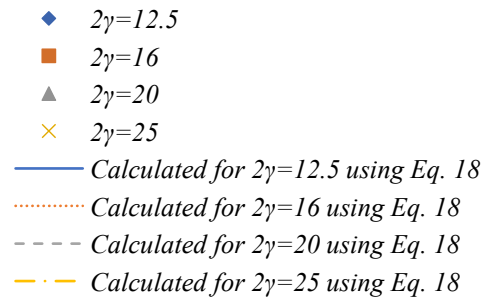
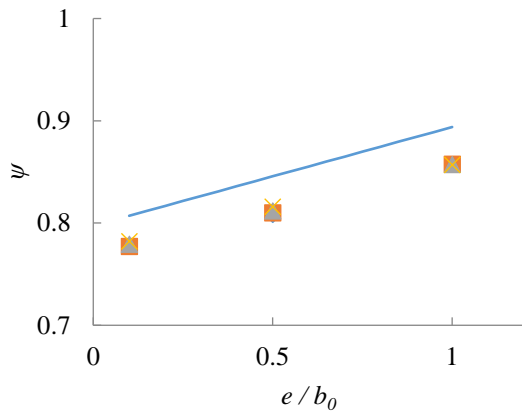
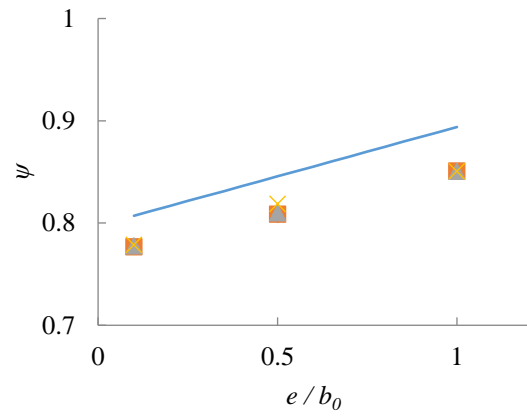


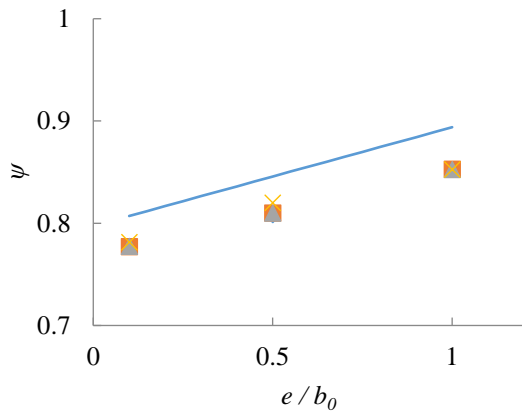
Fig. 17. Effects of e/b_0 and 2γ on SCFs in connections ($\beta=0.65$ and $\tau=0.75$)



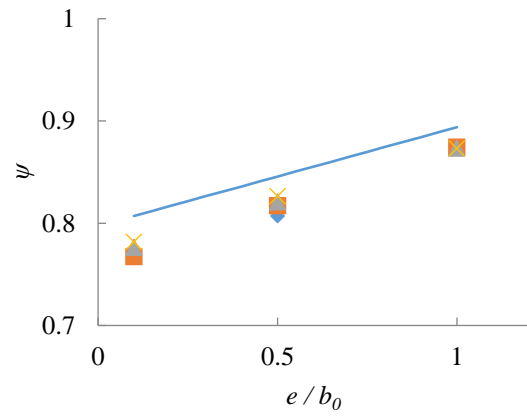
(a) Location A



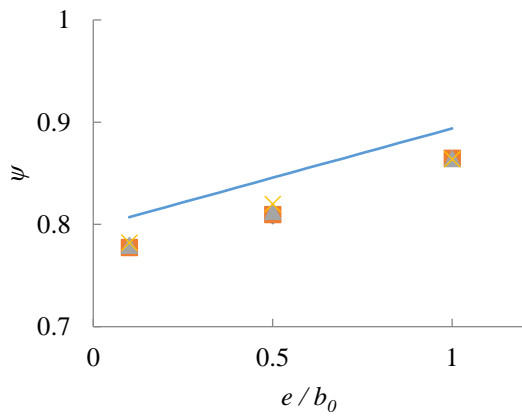
(b) Location B



(c) Location C



(d) Location D



(e) Location E

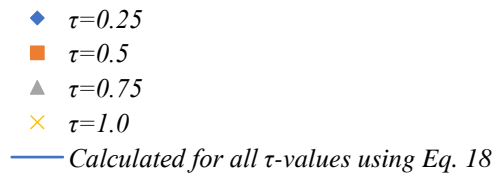


Fig. 18. Effects of e/b_0 and τ on SCFs in connections ($\beta=0.65$ and $2\gamma=20$)

299 5. Design Approach

300 SCF formulae for directly welded RHS-to-RHS axially loaded X-connections are readily available, such as
301 those recommended by CIDECT DG8 [5]; however, as noted in Section 3.2, they do not consider “end effects”.
302 The proposed design approach for RHS-to-RHS axially loaded X-connections (i.e. RHS-to-RHS X-connections
303 under branch axial load) near an open chord end hence aims to utilize existing formulae [Eqs. (12)-(15)] through
304 the introduction of a reduction coefficient (ψ) [like F_2 , given by (11)] to consider “end effects”; i.e.:

$$305 \quad SCF_{end,i} = SCF_i \cdot \psi \quad (16)$$

306 where $SCF_{end,i}$ = SCF at hot spot i in an RHS-to-RHS axially loaded X-connection near an open chord end; SCF_i
307 = SCF at hot spot i in an RHS-to-RHS axially loaded X-connection [determined using Eq. (12), (13), (14) or
308 (15)]; and i = parameter used to designate a critical (hot spot) location (= A, B, C, D or E).

310 As discussed in Section 4.3.1, the reduction factors (ψ) for all critical (hot spot) locations (A – E) for the end
311 connection models have been determined by dividing the $SCF_{end,i}$ by SCF_i determined from the corresponding
312 control connections with $e = 3b_0$. For the parametric study, ψ ranges from 0.57 to 0.96.

313 Also, ψ is nearly constant across all 5 critical (hot spot) locations in each connection, and a mean variation of
314 1% between ψ at a critical hot spot and the maximum value of ψ at any hot spot in the same connection can be
315 noted. A non-linear regression analysis to relate the maximum value of ψ at any hot spot to non-dimensional
316 connection parameters was hence performed by using Eq. (17) as basis:

$$317 \quad \psi = 1 - a(b - e/b_0) / (2\gamma/\beta)^c \quad (17)$$

318 where a , b , and c = regression constants.
319

320 The arrangement of variables in Eq. (17) was determined empirically and considers the relationships
321 between e/b_0 , 2γ and β and the SCFs presented in Figs. 16-18. The values of a , b and c were determined by least-
322 squares regression of 192 data points with $e/b_0 = 0.1, 0.5$ and 1 , $2\gamma = 12.5, 16, 20$ and 25 ; $\beta = 0.35, 0.5, 0.65$, and
323 0.8 ; and $\tau = 0.25, 0.5, 0.75, 1.0$. As noted, ψ (the dependent variable) taken as the maximum value of ψ at any
324 hot spot in the same connection (which is hence conservative for all other hot spots). The “best-fit” equation is
325 given by Eq. (18):

$$\psi = 1 - 0.78(2.10 - e/b_0)/(2\gamma/\beta)^{0.61} \quad (18)$$

326

327 Eq. (18) gives a mean value of actual-to-predicted maximum value of ψ of 1.00 with a COV of 0.03, and a
328 mean value of actual-to-predicted value of ψ (at any hot spot) of 0.99, also with a COV of 0.03. Eq. (18) implies
329 a minimum distance of $e = 2.1b_0$ to avoid “end effects” on the fatigue life of RHS-to-RHS axially loaded X-
330 connections.

331 **It** is hence recommended that Eq. (18) be multiplied by the appropriate SCF equation(s) from CIDECT DG8
332 [5] (or other design guides) to determine SCFs for RHS-to-RHS axially loaded X-connection near an open chord
333 end. By using previously determined SCF equations for “standard connections”, the proposed formula for ψ [Eq.
334 (18)] is expected to provide the same level of reliability for fatigue life predictions of “end connections”. The
335 foregoing recommendation is summarized in Fig. 19. To be consistent with CIDECT DG8 [5], a minimum SCF-
336 value of 2.0 is also recommended.

337

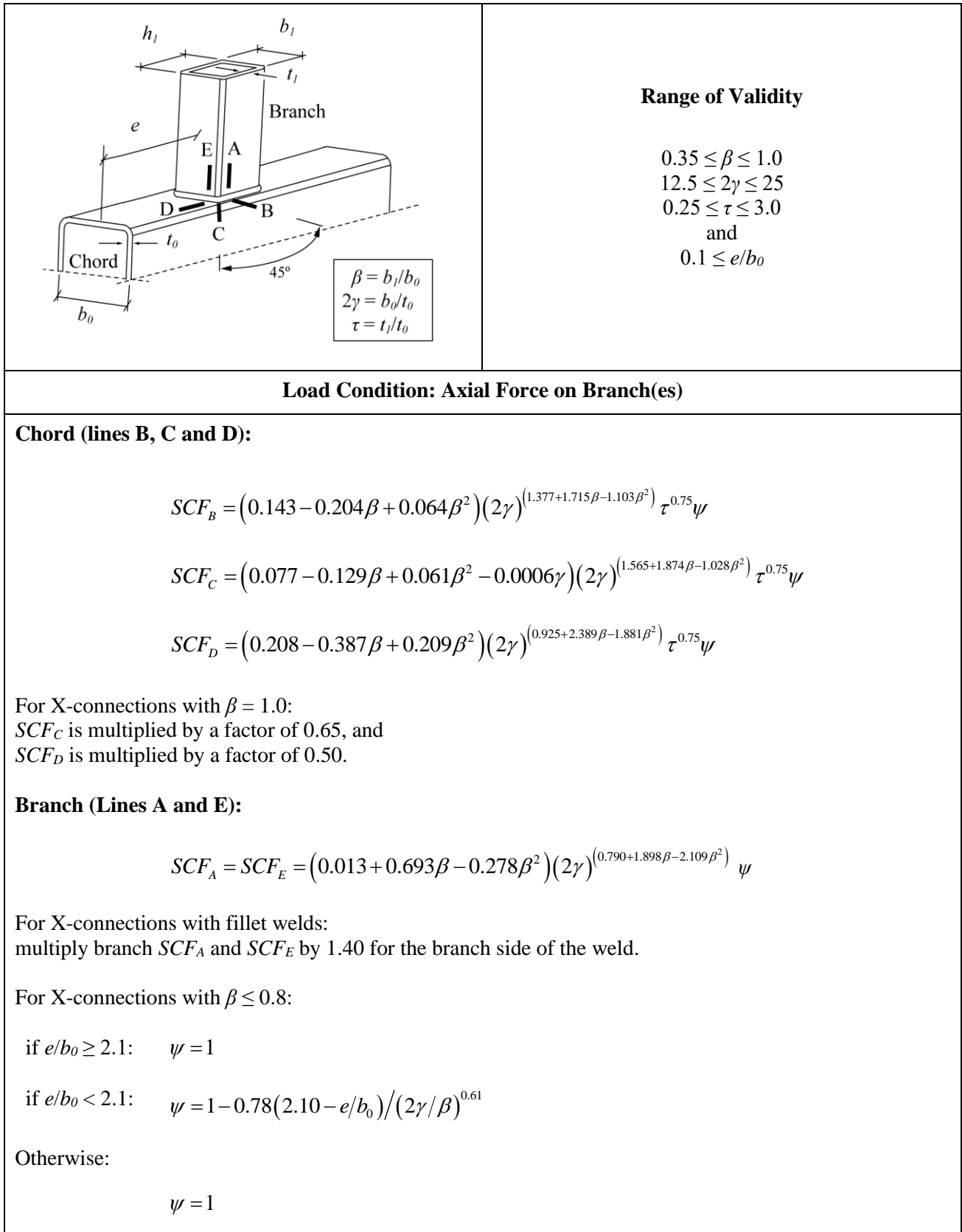


Fig. 19. Recommended SCFs for RHS-to-RHS axially loaded X-connections

339 6. Conclusions

340 An FE parametric study consisting of 256 linear FE models was conducted to determine SCFs for directly
341 welded RHS-to-RHS axially loaded X-connections near an open chord end. The FE analyses were validated by
342 comparison to two large-scale (experimental) tests. The following conclusions are made:

- 343 (1) SCFs in RHS-to-RHS axially loaded X-connections near an open chord end are lower than those in
344 “standard” RHS-to-RHS X-connections with sufficient chord continuity (i.e. $e/b_0 \geq 2.1$ on both sides
345 of the connection, as determined in this study);
- 346 (2) SCFs in RHS-to-RHS axially loaded X-connections near an open chord end become smaller (and
347 hence less critical) as e/b_0 becomes smaller, and as 2γ becomes larger;
- 348 (3) The highest SCFs in RHS-to-RHS axially loaded X-connections near an open chord end are found in
349 connections with medium values of β ; and
- 350 (4) For different value of $e/b_0 \leq 2.1$, τ has a negligible effect on the SCFs.

351 SCF reduction factors (ψ) were derived from the FE results and regression analyses were conducted to
352 derive a parametric formula to estimate ψ based on e/b_0 , 2γ and β . As demonstrated in Fig. 20, the ψ formula
353 derived from this work can be used in conjunction with existing SCF formulae in CIDECT DG8 [5] (or other
354 design guides) to estimate SCFs for RHS-to-RHS axially loaded X-connections near an open chord end. The
355 results of this study are valid for $0.1 \leq e/b_0 \leq 3.0$, $12.5 \leq 2\gamma \leq 25$, $0.35 \leq \beta \leq 0.8$, and $0.25 \leq \tau \leq 3.0$.

356

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360

361 **Nomenclature**

E	Young's modulus
$L_{r,max}$	distance from weld toe to end point of extrapolation zone
$L_{r,min}$	distance from weld toe to starting point of extrapolation zone
SCF_A	branch SCF at hot spot A
SCF_B	chord SCF at hot spot B
SCF_C	chord SCF at hot spot C
SCF_D	chord SCF at hot spot D
SCF_E	branch SCF at hot spot E
$SCF_{b_crown,ax}$	branch SCF at the crown point
$SCF_{b_saddle,ax}$	branch SCF at the saddle point
$SCF_{ch_crown,ax}$	chord SCF at the crown point
$SCF_{ch_saddle,ax}$	chord SCF at the saddle point
$SCF_{end,i}$	SCF at hot spot i in an RHS-to-RHS axially loaded X-connection near an open chord end
SCF_i	SCF at hot spot i in an RHS-to-RHS axially loaded X-connection
E	Young's modulus
F_2	reduction factor to account for "end effects" in CIDECT DG8
X_{1-4}	SCF parameter for CHS-to-CHS X-connections
$a, b, \text{ and } c$	Regression constants
b_0	chord width
b_1	branch width
d_0	chord diameter
d_1	branch diameter
e	end distance = distance from the heel/toe of the closest branch to the chord end
e_{min}	minimum required end distance
h_0	chord height
h_1	branch height

i	parameter used to designate a critical (hot spot) location ($i = A, B, C, D$ or E)
l_0	chord length
r_i	inner corner radius
r_o	outer corner radius
t_0	chord wall thickness
t_1	branch wall thickness
α	chord length parameter ($= 2l_0/b_0$ or $2l_0/d_0$)
β	branch-to-chord width ratio ($= b_1/b_0$); branch-to-chord diameter ratio ($= d_1/b_0$)
γ	half chord width-to-thickness ratio ($= b_0/2t_0$); half chord diameter-to-thickness ratio ($= d_0/2t_0$)
τ	branch-to-chord thickness ratio ($= t_1/t_0$)
θ	acute angle between the branch and chord (in degrees)
ψ	reduction factor for end connection

362

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