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NUMERICAL INVESTIGATION OF FILLET WELDS IN HSS-TO-RIGID END-PLATE CONNECTIONS

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27 **ABSTRACT**

28 This paper presents a finite element (FE) investigation on the behavior of fillet-welded hollow
29 structural section (HSS) rigid end-plate connections, wherein the entire weld length is effective. The FE
30 models are validated by comparison to 33 experimental tests and a parametric study is then performed
31 with 73 numerical tests to evaluate the effect of weld size, HSS branch wall slenderness and branch
32 inclination angle, on fillet weld strength. The inherent problem with one-sided fillet welds to a tension-
33 loaded element is illustrated. A reliability analysis determined that the directional strength-increase factor
34 for fillet welds in North America leads to inadequate values of the safety index for joints to both circular
35 and rectangular HSS, especially for connections with large welds. Hence, an alternative yet safe method
36 for estimating the strength of fillet welds to HSS, based on weld size, is proposed. An expression for the
37 fillet weld size required to develop the yield strength of a 90° HSS branch member is derived.

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42 Keywords: hollow structural section, rectangular hollow section, circular hollow section, connection,
43 joint, welding, directional strength-increase factor, fillet weld, finite element.

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51 INTRODUCTION

52 When proportioning welds to resist the applied forces in axially-loaded branch members of hollow
53 structural section (HSS) connections, weld effective lengths are required (ISO, 2013). Weld effective
54 lengths account for the non-uniform loading of the weld due to differences in the relative flexibility of the
55 HSS chord face, around the weld perimeter. Weld effective lengths for truss connections between
56 rectangular hollow sections (RHS) have been researched at the University of Toronto over the last several
57 decades by Frater and Packer (1992a, 1992b), Packer and Cassidy (1995), McFadden and Packer (2014),
58 and Tousignant and Packer (2015). AISC 360 Section K5 (AISC 2016), and Packer and Henderson
59 (1997), present weld effective length rules for designers derived from this research. McFadden and Packer
60 (2014) and Tousignant and Packer (2015) have shown that the fillet weld “directional strength-increase
61 factor” $(1.00+0.50\sin^{1.5}\theta)$ in Section J2.4 of AISC 360 (AISC 2016), and its equivalent of
62 $(1.00+0.50\sin^{1.5}\theta)M_w$ in Clause 13.13.2.2 of CSA S16 (CSA 2014), does not provide adequate structural
63 reliability (or safety) when used in conjunction with the rules for weld effective lengths. AISC (2011) and
64 CISC (2016) hence disallow the use of the directional strength-increase, or “ $\sin\theta$ factor”, when these rules
65 are used to design fillet welds in HSS-to-HSS connections.

66 Packer et al. (2016) subsequently performed a large number of laboratory tests on HSS-to-rigid
67 end-plate connections to investigate the applicability of the $\sin\theta$ factor to one-sided fillet welds to HSS,
68 joined to a rigid end-plate. These experiments removed the influence of a flexible landing surface for the
69 fillet weld, and hence removed the weld effective length phenomenon. It was shown that HSS-to-plate
70 fillet welds still did not provide the adequate structural reliability if the $\sin\theta$ factor was implemented.

71 The research herein is a numerical extension of this experimental work to determine (for HSS-to-
72 rigid end-plate connections): (a) the extent to which fillet welds to RHS and circular hollow sections
73 (CHS) are similar; (b) the effect of relative weld size (t_w/t_b) , branch wall slenderness $(B_b/t_b$ and $D_b/t_b)$, and
74 branch inclination angle (θ_i) on the weld strength; (c) the influence of performing a more advanced
75 reliability analysis; and (d) if alternate expressions are more appropriate for estimating the strength of
76 fillet welds to HSS.

77 EXPERIMENTATION ON FILLET-WELDED HSS-TO-RIGID END-PLATE CONNECTIONS

78 Packer et al. (2016) published the results of 33 total weld-critical HSS-to-rigid end-plate
79 connections (see Fig. 1) tested at the University of Toronto between the mid-1980s and present. Thirteen
80 of these tests were done by Frater (1986) on RHS-to-rigid end-plate connections, with fillet weld throat
81 dimensions (t_w) ranging from 0.37 to 1.13 times the branch wall thickness (t_b). Frater (1986) found that,
82 for connections with small welds ($t_w/t_b \leq 0.50$) and a branch inclination angle $\theta_i = 90^\circ$, rupture always
83 occurred through the weld, around the entire branch perimeter (failure mode W). When welds were only
84 slightly larger ($0.50 < t_w/t_b \leq 0.60$), rupture generally occurred within the weld, but was accompanied by
85 rupture of the end-plate near the middle of the RHS branch member walls (failure mode WP). For
86 connections with the largest welds tested ($0.81 \leq t_w/t_b \leq 1.13$), end-plate rupture governed failure, with
87 only some weld rupture occurring at sharp angles around the RHS corners (failure mode P). When $\theta_i =$
88 60° , Frater (1986) found that only the connection with the smallest weld size ($t_w/t_b = 0.42$, where t_w/t_b
89 ranged from 0.42 to 1.00) ruptured through the weld, around the entire branch perimeter. The remaining
90 three connections with $\theta_i = 60^\circ$ ruptured in the end-plate, instead of the weld, along the heel of the
91 connection.

92 Eight additional RHS-to-rigid end-plate connections, with $\theta_i = 90^\circ$ and similar weld sizes to Frater
93 (1986) ($0.46 \leq t_w/t_b \leq 0.76$), were tested by Oatway (2014). In all of these tests, rupture occurred through
94 the weld, around the entire branch perimeter. In 12 tests on CHS-to-rigid end-plate connections conducted
95 by the authors (Packer et al. 2016, Tousignant and Packer 2016), with $0.45 \leq t_w/t_b \leq 0.99$, the same failure
96 mode was observed. Three tests on CHS-to-rigid end-plate connections were also performed at Tongji
97 University, China (Wang et al. 2015); however, only one of them failed entirely by weld rupture. A
98 second test failed by weld rupture combined with branch rupture in the heat-affected zone, and the third
99 test did not reach the ultimate load.

100 HSS-TO-RIGID END-PLATE CONNECTION FINITE ELEMENT MODELS

101 In order to validate the numerical (finite element) modeling procedure used herein, 33 RHS- and
102 CHS-to-rigid end-plate connection finite element models, replicating experimental tests, were developed

103 using ANSYS (Swanson Analysis Systems 2011). These models covered the following geometric
104 parameters: $\theta_i = 60^\circ$ and 90° , $0.34 \leq t_w/t_b \leq 1.13$, CHS branches with $11.0 \leq D_b/t_b \leq 25.1$, and RHS
105 branches with $13.4 \leq B_b/t_b \leq 16.3$.

106 **General**

107 Each FE connection was comprised of a single tension-loaded branch welded to an end plate, with
108 fixed restraints applied to the nodes on the “underside” of the end-plate. When $\theta_i = 60^\circ$, one half of each
109 FE connection could be modeled using symmetry boundary conditions parallel to the axis of the toe and
110 heel of the connection (Figs. 2 and 3). When $\theta_i = 90^\circ$, an additional plane of symmetry, orthogonal to the
111 first plane and through the center of the branch, allowed one quarter of each connection to be modeled. It
112 was shown that these FE models provided identical load-displacement responses, and the same weld
113 rupture loads, compared to FE models that included two concentric, tension-loaded, branches (welded to
114 opposite sides of the end plate). Since two branches were used for the experimental tests in the manner
115 described, it was necessary to demonstrate that the above models were equivalent, prior to evaluating
116 them.

117 To ensure that load transfer was only through the fillet weld, a gap was used to separate the branch
118 and the end-plate at their interface, as shown in Fig. 4. From preliminary analyses of the connections, the
119 size of the gap was determined to have a significant effect on the non-linear response of the fillet weld. To
120 take into account (and mitigate) this effect: (a) the size of the gap can be minimized (close to the Boolean
121 tolerance of the FE program), and (b) the calculation of the weld throat area (A_w) can be done based on
122 the portion of the fillet above the gap, as shown in Fig. 4. In applying (a) and (b), the load-displacement
123 response and ultimate fracture strain of the FE models were found to closely agree with the experimental
124 tests. Generally, however, when welds are much larger than the Boolean tolerance of the FE program,
125 provision (b) is not necessary, since the size of the gap resulting from provision (a) will be small
126 compared to weld leg dimensions (L_v and L_h).

127 Models were analyzed under static incremental displacements applied to the end of the branch, in
 128 the theoretical constant stress region identified by Mehrotra and Govil (1972) – a distance of $3B_b$ or $3D_b$
 129 from the weld toe. It was therefore only necessary to model the portion of the branch within this distance.

130 **Material Modeling**

131 Multi-linear true stress-strain ($\sigma_T - \varepsilon_T$) curves were developed from corresponding engineering
 132 stress-strain ($\sigma - \varepsilon$) curves for the HSS, rigid end-plate, and weld metal, and used to describe the behavior
 133 of materials in the numerical models. Up to coupon necking, which corresponds to the ultimate
 134 engineering stress and strain (σ_u and ε_u , respectively), the $\sigma - \varepsilon$ curve obtained from an average of three
 135 tensile coupon (TC) tests, in accordance with ASTM A370 (ASTM 2015), was converted to a $\sigma_T - \varepsilon_T$
 136 curve using the following relationships (Boresi and Schmidt 2003):

$$\sigma_T = \sigma(1 + \varepsilon) \quad (1)$$

$$\varepsilon_T = \ln(1 + \varepsilon) \quad (2)$$

137 Eqs. (1) and (2) are not valid past the coupon necking point, since the stress distribution in the
 138 material is no longer uniaxial. Therefore, an iterative approach given by Ling (1996) was used to generate
 139 the remainder of the $\sigma_T - \varepsilon_T$ curve. Ling's (1996) expression for the $\sigma_T - \varepsilon_T$ curve in the necked region is
 140 given by Eq. (3):

$$\sigma_T = \sigma'_T \left[w(1 + \varepsilon_T - \varepsilon'_T) + (1 - w) \left(\frac{\varepsilon'_T}{\varepsilon'_T \varepsilon'_T} \right) \right] \quad (3)$$

141 where σ'_T is the true stress at which necking starts, ε'_T is the true strain at which necking starts, and w is a
 142 weighting factor.

143 Ling's (1996) approach is based upon weighting an approximate lower- and upper-bound to the $\sigma_T -$
 144 ε_T curve past the coupon necking point. The lower bound ($w = 0.0$) represents a power law (Hollomon
 145 1945), and the upper bound ($w = 1.0$) is linear (see Fig. 5).

146 The weighting constant, w , is determined by selecting a trial value of w to generate points on the σ_T
 147 $- \varepsilon_T$ curve in the necked region (Fig. 5), running an incremental load-step analysis of a TC up to fracture
 148 and comparing the $\sigma - \varepsilon$ curve from the model, which is generated from applied loads and nodal

149 displacements, to experiments. The nodal displacements, and hence the FE strains, were calculated over a
150 “virtual” 50-mm gage length from nodes on the exterior of the TC. This process is repeated until a value
151 of w is found that results in acceptable agreement between the results.

152 For this work, TCs were modeled using average measured dimensions of the coupon widths and
153 thicknesses (or diameters, for screw-type TCs), and nominal values of the grip dimensions, including the
154 radius of the machined fillet and the length of the reduced section outside of the TC gage length (ASTM
155 2015). CHS TCs were modeled with curved geometries, as shown in Fig. 6, to replicate both the
156 experimental tests, and the in-situ condition of the material. ANSYS SOLID45 8-noded brick elements,
157 with non-linear material and geometric (large deformation) properties, were used.

158 The clip gage used to measure strain during the experimental tests was removed at $\varepsilon \cong 0.20$, to
159 avoid damage; however, the elongation of the coupon and the load at rupture were measured and
160 recorded. In the region of the $\sigma - \varepsilon$ curve between first necking and the point where the clip gage was
161 removed, where Ling’s (1996) approach was used, the experimental and numerical results always showed
162 good agreement (see Fig. 7). At the point of coupon rupture, agreement varied. In two previous FE studies
163 (Voth and Packer 2012a; and Martinez-Saucedo et al. 2006), it was determined that rupture in large-scale
164 HSS connections typically occurs at strains well below those present at the point of coupon rupture, due
165 to boundary conditions and confinement in connections that are different from those in TCs. The gap
166 between the HSS and the end plate also creates a crack-like feature at the root of the weld, which
167 contributes to earlier rupture in the HSS connection relative to coupon specimens. Therefore, the variation
168 in agreement between the numerical and experimental $\sigma - \varepsilon$ curves at the point of coupon rupture was
169 deemed of no consequence and, for the same reason, a fracture criterion was not calibrated for the TCs.

170 ***Model Sensitivity Study***

171 To determine the element type and mesh arrangement best suited for modeling the HSS-to-rigid
172 end-plate connections, a sensitivity study was performed. The sensitivity study investigated the relative
173 load-displacement response of one RHS-to-rigid end-plate connection and one CHS-to-rigid end-plate
174 connection, with different element types, mesh densities, numbers of HSS through-thickness elements,

175 and elements along the weld face. The objective of the sensitivity study was twofold: (a) to determine the
176 minimum mesh parameters necessary to obtain numerical convergence, and (b) to select a set of
177 parameters for modeling the remainder of the RHS- and CHS-to-rigid end-plate connections, including
178 those developed for the parametric study.

179 Two brick-type elements were examined for connection modeling: an 8-noded solid element with
180 large deformation and strain capabilities and three translational degrees of freedom per node (SOLID45),
181 and a 20-noded solid element capable of plasticity, creep, stress stiffening, large deflection, and large
182 strain (SOLID95). In addition to element type, three different mesh layouts were assessed (fine, medium,
183 and coarse, as shown in Fig. 8). Table 1 provides a summary of the different analyses performed for an
184 RHS and CHS connection, showing what was varied. Regardless of the element type and mesh layout, all
185 models produced similar results in terms of initial stiffness (the initial slope of the load-displacement
186 curve), non-linear behavior response, and ultimate load (Fig. 9).

187 A medium mesh and SOLID45 elements (using reduced integration and hourglass control) were
188 selected for the models based on the results of this study and previous HSS connection FE studies (Voth
189 and Packer 2012a, 2012b) that also obtained good results with these parameters. Seven elements along the
190 weld face and along the vertical weld leg, with six elements along the horizontal weld leg (see Fig. 4,
191 shown previously), were found to be suitable for achieving good resolution of the weld response under
192 applied loads. For the HSS, four through-thickness elements, biased towards the outside face of the
193 branch in contact with the weld, were used to capture local stresses and bending effects due to eccentric
194 loading. Three elements were used through the plate thickness; however, the number of plate through-
195 thickness elements was found not to affect the results.

196 ***Model Fracture Criterion***

197 Once the overall behavior of the FE models showed good agreement with the experimental tests,
198 failure criteria were developed for the weld metal and the end-plate. These failure criteria were based
199 upon a maximum equivalent strain (ϵ_{ef}), which was used to activate the “death feature” of an element in
200 ANSYS. When the equivalent strain in an element reached ϵ_{ef} , the stiffness and the stress of that element

201 were reduced to near zero (1×10^{-6}). The inactive element(s) thereafter shed load to surrounding elements
202 (where the equivalent strain in the element, $\varepsilon_e < \varepsilon_{ef}$) and was permitted to freely deform. This element
203 behavior is physically comparable to the initiation and propagation of a crack through the material.

204 The value of ε_{ef} to use in a model depends upon element boundary conditions, mesh arrangement
205 and loading in the model, and has been found to vary from $\varepsilon_{ef} > 1.0$ (for unconfined elements in TCs) to
206 $\varepsilon_{ef} < 0.20$. Martinez-Saucedo et al. (2006) used a value of $\varepsilon_{ef} = 0.60$ to model the fracture behavior of HSS
207 in slotted end-plate connections, and Voth and Packer (2012a) used $\varepsilon_{ef} = 0.20$ to model similar behavior in
208 CHS branch-plate connections.

209 For the current work, ε_{ef} for fracture in the weld ($\varepsilon_{ef,weld}$) and the end-plate ($\varepsilon_{ef,plate}$) was determined
210 by comparison of the numerical and experimental load-displacement results. For the former, 10
211 experimental tests (four RHS-to-rigid end-plate tests and six CHS-to-rigid end-plate connection tests)
212 were selected from the overall sample, and corresponding numerical models of each connection were
213 analyzed. A value of $\varepsilon_{ef,weld}$ was hence determined, by trial and error, so that the FE displacement at failure
214 matched the experimental displacement at failure in the full-scale experimental connection tests. Using
215 displacements instead of loads provides a more robust means of determining $\varepsilon_{ef,weld}$, since fracture
216 generally occurs on the plateau of the load-displacement curve. The mean values of $\varepsilon_{ef,weld}$ for the RHS-
217 and CHS-to-rigid end-plate connection tests obtained were nearly equal (0.093 and 0.092, respectively),
218 which hence gave credence to the use of an overall mean, 0.092, for the weld fracture criterion. The five
219 experimental tests on RHS-to-rigid end-plate connections that exhibited end-plate rupture were selected
220 from the overall sample to calibrate $\varepsilon_{ef,plate}$, producing a mean of 0.011.

221 The element “death feature” was thus programmed for elements in both the weld and the end-plate,
222 as a loop within each load step, to determine the FE ultimate load ($P_{u,FE}$), the failure mode, and the
223 sequence of failure (the location of first-cracking and subsequent crack propagation).

224 **COMPARISON OF FE MODELS WITH EXPERIMENTAL ULTIMATE LOAD RESULTS**

225 To validate the modeling techniques developed previously, the ultimate load and the failure mode
226 predicted by the numerical models for each of the 33 HSS-to-rigid end-plate connections were compared

227 to the experimental results. Table 2 presents key connection parameters, the experimental ultimate load
228 ($P_{u,exp}$), the experimental failure mode, the FE-predicted ultimate load ($P_{u,FE}$) and the FE-predicted failure
229 mode. The ratio of the actual-to-predicted ultimate load for each test ($P_{u,exp}/P_{u,FE}$) is also given. Over all 33
230 tests, the mean of the ratio of actual-to-predicted ultimate load (A/P) is 1.00 and has a coefficient of
231 variation (COV) of 0.12. The correlations of A/P by researcher, and branch angle, are also shown in Table
232 2. The poorest correlation resulted for the RHS-to-rigid end-plate connection tests by Frater (1986), with
233 $\theta_i = 60^\circ$. All but one of these specimens failed experimentally by end-plate rupture along the heel of the
234 connection and weld rupture along the remaining three sides.

235 The numerical models provided good predictions for $P_{u,exp}$, and generally gave the correct failure
236 mode. Only three out of the 33 models did not predict the correct failure mode (nos. 6, 8 and 14). From
237 separate analyses, in which failure was constrained to either the end-plate or the weld, it was found that
238 specimens nos. 6 and 8, which were predicted to fail at least partially in the plate, were within 3% of the
239 load at which weld failure would have governed. Similarly, the end-plate rupture load for specimen no. 14
240 was only 5% higher than $P_{u,FE}$ (for weld failure) given in Table 2.

241 Frater's (1986) tests showed that it is possible for cracks that begin in the weld to propagate into
242 the plate, or vice versa. Since the FE models were terminated once $P_{u,FE}$ was reached (to avoid problems
243 that would later occur with convergence), it is not possible to determine if this phenomenon would have
244 occurred in the numerical tests. However, to assess failure progression numerically from first cracking
245 (the death of the first element) to ultimate load ($P_{u,FE}$), a list containing the numbers of "killed" elements
246 was output from each load step in the analysis. It was found that the first weld elements to fail in the 90°
247 RHS-to-rigid end-plate connections were generally close to the RHS corners, whereas the first plate
248 elements to fail were near the middle of the RHS wall. These failure locations, and the progression of
249 joint failure for specimen no. 13, which failed in the weld and the end-plate, are illustrated in Fig. 10.

250 Since the effect of landing surface flexibility was removed by welding to a rigid plate, the above
251 behavior suggests that non-uniform stress distributions in RHS welded joints can still be caused by a
252 difference in relative flexibility of the branch parallel to its surface, around its perimeter. It is also worth
253 noting that element death typically occurred over several load steps in the RHS-to-rigid end-plate

254 connection tests (i.e. a crack formed, and propagated), but occurred in a single load step in the CHS-to-
255 rigid end-plate connection tests.

256 The first weld elements to fail in the 60° RHS-to-rigid end-plate FE models were located at the
257 toe of the connection; and when end-plate failure did occur numerically the first end-plate elements to fail
258 were also located at the toe [and not at the heel, as Frater (1986) observed]. Therefore, more experimental
259 tests may be necessary to understand the conditions that lead to end-plate rupture in skewed HSS-to-rigid
260 end-plate connections ($\theta_i < 90^\circ$).

261 **COMPARISON OF FE MODELS WITH EXPERIMENTAL LOAD-DISPLACEMENT RESULTS**

262 The numerical load-displacement curves were compared for 10 tests to the corresponding
263 experimental load-displacement curves. Figs. 11 and 12 show these comparisons for the RHS- and CHS-
264 to-rigid end-plate connections, respectively, wherein the numerical results are shown by solid lines and
265 the experimental results are shown by dashed lines. For clarity, the experimental and FE load-
266 displacement curves have been divided over two plots within each figure. Differences between these data
267 are believed to be caused by fluctuations in the experimental weld dimensions around the branch
268 perimeter, which were difficult to mitigate (by grinding), especially around RHS corners. For the
269 connection numerical modeling, average values of t_w , L_v and L_h were used, and hence the effect of weld
270 size variation is not included. Weld penetration has also been ignored. Despite this, the numerical and
271 experimental ultimate loads, initial stiffnesses, and load-displacement responses, showed good agreement.

272 **NUMERICAL PARAMETRIC STUDY OF HSS END-PLATE CONNECTIONS**

273 A numerical parametric study was thus conducted in which 65 90° fillet-welded RHS- and CHS-to-
274 rigid end-plate connection specimens with six values of t_w/t_b (ranging from 0.35 - 1.41), and six values of
275 the branch wall slenderness (ranging from 9.1 - 50), were analyzed to determine the effect of key
276 connection parameters on the fillet-weld strength. The effect of θ_i on the fillet-weld strength was
277 thereafter addressed by conducting eight additional analyses of specimens with $t_w/t_b = 0.50$: two RHS-to-
278 rigid end-plate specimens with $B_b/t_b = 12.5$ and 50, and $\theta_i = 60^\circ$; two RHS-to-rigid end-plate specimens

279 with $B_b/t_b = 12.5$ and 50 , and $\theta_i = 75^\circ$; two CHS-to-rigid end-plate specimens with $D_b/t_b = 12.5$ and 50 ,
280 and $\theta_i = 60^\circ$; and two CHS-to-rigid end-plate specimens with $B_b/t_b = 12.5$ and 50 , and $\theta_i = 75^\circ$. Then,
281 these eight analyses were combined with four of the previous FE analyses on specimens with $\theta_i = 90^\circ$ and
282 $t_w/t_b = 0.50$ (two RHS-to-rigid end-plate specimens with $B_b/t_b = 12.5$ and 50 , and two CHS-to-rigid end-
283 plate specimens with $D_b/t_b = 12.5$ and 50) to investigate the change in weld strength with branch angle.
284 The HSS width, or diameter, and end-plate thickness were kept constant for all joints ($B_b = 200$ mm, $D_b =$
285 168 mm, and $t_p = 25$ mm, respectively), and fillet welds were modeled with equal-sized legs. A 0.25 mm
286 gap between the branch member and the end-plate was used to restrict load transfer to the weld. All
287 models employed SOLID45 8-noded hexahedral elements and were permitted to fail either by weld or
288 end-plate rupture, using the fracture criterion discussed previously.

289 The $\sigma_T - \varepsilon_T$ curves for each of the materials (cold-formed HSS, end-plate, and weld metal) (see Fig.
290 13) were directly developed from experimental TC tests, and used for all connections irrespective of
291 geometry and branch type. The materials used had the following properties: yield stress of HSS (F_y) =
292 421 MPa, ultimate stress of HSS (F_u) = 501 MPa, yield stress of end-plate (F_{yp}) = 409 MPa, ultimate
293 stress of end-plate (F_{up}) = 566 MPa, yield stress of weld metal (F_{yw}) = 501 MPa, and ultimate stress of
294 weld metal (X_u) = 571 MPa. These values were chosen to provide a similar level of base metal and weld
295 metal over-strength (the difference between the actual and minimum specified values used in design), to
296 represent the standard assumption in connection design that matched electrodes are used. Outside and
297 inside corner radii of the RHS (r_o and r_i) were taken as $2.0t_b$ and $1.0t_b$, respectively.

298 Early in the study, it was found that significant yielding of the branch occurred in CHS-to-rigid
299 end-plate specimens with t_w/t_b -ratios exceeding 1.06 . Thus, the range of t_w/t_b was reduced to $0.35 \leq t_w/t_b \leq$
300 1.06 for the CHS specimens. Tables 3 and 4 show the non-dimensional connection parameters for all
301 models in the parametric study.

302 **Results and Analysis**

303 Weld rupture occurred in 22 out of 35 tests on 90° RHS-to-rigid end-plate connections, and 25 out
304 of 30 tests on 90° CHS-to-rigid end-plate connections. In 21 and 20 of these tests, respectively, weld

305 rupture occurred before branch yielding. End-plate rupture occurred before weld rupture and branch
 306 yielding in nine of the RHS-to-rigid end-plate connection tests, and two of the CHS-to-rigid end-plate
 307 connection tests. The non-dimensional average stress on the weld throat at failure ($P_{u,FE}/A_w X_u$), and the
 308 failure mode(s), were hence recorded (Tables 3 and 4). For the tests that failed by weld rupture, the factor
 309 $P_{u,FE}/A_w X_u$ relates the shear strength of the weld metal to the electrode ultimate strength. In general,
 310 $P_{u,FE}/A_w X_u$ decreased as the RHS or CHS branch became more slender, and as the weld became larger
 311 with respect to the branch thickness.

312 The FE RHS-to-rigid end-plate connections that failed by end-plate rupture, both before and after
 313 yielding of the branch, exhibited low values of B_b/t_b and high values of t_w/t_b , such that the ratio of t_w/t_b to
 314 B_b/t_b was always greater than 0.035 [Eq. (4)]. For the CHS-to-rigid end-plate connections that failed by
 315 end-plate rupture, the ratio of t_w/t_b to D_b/t_b was always greater than about twice that value, 0.072 [Eq. (5)].

For plate rupture of RHS-to-rigid end-plate connections:

$$\frac{\left(\frac{t_w}{t_b}\right)}{\left(\frac{B_b}{t_b}\right)} = \frac{t_w}{B_b} > 0.035 \quad (4)$$

For plate rupture of CHS-to-rigid end-plate connections:

$$\frac{\left(\frac{t_w}{t_b}\right)}{\left(\frac{D_b}{t_b}\right)} = \frac{t_w}{D_b} > 0.072 \quad (5)$$

316 When $t_w/B_b \leq 0.035$ or $t_w/D_b \leq 0.072$, weld rupture can be expected to govern. The use of non-
 317 dimensional parameters to study the behavior of HSS connections is a common practice which allows
 318 results to be generalized for all sizes of HSS; thus, Eqs. (4) and (5), and the remainder of the results, are
 319 believed to be valid for smaller or larger sizes of B_b or D_b than those selected in this study.

320 All of the end-plate ruptures in the numerical RHS-to-rigid end-plate connection models were
 321 observed at mid-wall of the RHS, a critical location validated by experimental tests (Frater 1986).
 322 Furthermore, the values of t_w/B_b for the experimental RHS-to-rigid end-plate connection specimens that
 323 failed by end-plate rupture satisfied Eq. (4). Since end-plate rupture did not occur in any of the
 324 experimental CHS-to-rigid end-plate connection specimens, more tests are necessary to validate Eq. (5)
 325 experimentally.

326 **Effect of Relative Weld Size**

327 Fig. 14 illustrates the effect of t_w/t_b on the weld strength, given by the ratios $P_{u,FE}/A_w X_u$ and
328 $P_{u,exp}/A_w X_u$. For both RHS- and CHS-to-rigid end-plate connections, as t_w/t_b increased (for constant values
329 of B_b/t_b and D_b/t_b), $P_{u,FE}/A_w X_u$ decreased. The magnitude of the effect of t_w/t_b on the weld strength was
330 found to be similar for both the RHS- and CHS-to-rigid end-plate connections; however, fillet welds in
331 CHS-to-rigid end-plate connections generally exhibited a higher average strength.

332 In general, as t_w/t_b increases, the eccentricity (equal to the distance from the middle of the branch
333 wall to the centroid of the fillet weld) increases, and the moment transmitted about the longitudinal axis of
334 the weld increases. This moment causes bending of the branch wall inward and tension near the weld
335 root, which is well-known to be a situation that can lead to premature weld failure. This detrimental
336 feature of “one-sided fillet welds” is inherent to all HSS fillet-welded joints. Fig. 15, from FE analysis,
337 illustrates this effect for two fillet-welded RHS joints. In Fig. 15, the von Mises equivalent stress is
338 overlaid atop the deformed RHS branch member and the weld at failure.

339 **Effect of Branch Wall Slenderness**

340 Fig. 16 illustrates the effect of B_b/t_b and D_b/t_b on $P_{u,FE}/A_w X_u$. As B_b/t_b and D_b/t_b increased (i.e. the
341 branch became more slender), the strength of joints that failed by weld rupture also decreased slightly.
342 This effect was more pronounced for RHS-to-rigid end-plate connections than CHS-to-rigid end-plate
343 connections. At low values of B_b/t_b , the fillet-weld strength in the RHS-to-rigid end-plate connections
344 approached a similar strength to that of a fillet weld in a CHS-to-rigid end-plate connection with low- to
345 moderate values of D_b/t_b , thereby corroborating the presence of local stiffness effects in RHS branches.

346 Connections with slender branches and high values of t_w/t_b exhibited significant rotations of the
347 branch wall adjacent to the weld inwards at failure, as shown previously in Fig. 15. When this rotation
348 was small (i.e. branches were stocky, and t_w/t_b was small), $P_{u,FE}/A_w X_u$ was closer to the value predicted
349 using the directional strength-increase factor, thus illustrating that fillet-welded RHS- and CHS-to-rigid
350 end-plate connections merit special attention, since geometric parameters greatly influence the fillet weld
351 strength.

352 **Effect of Branch Inclination Angle**

353 Fig. 17 illustrates $P_{u,FE}/A_w X_u$ as a function of θ_i for $\theta_i = 60^\circ, 75^\circ$ and 90° , and two different values of
354 the branch wall slenderness. Although the absolute strength of the weld increased due to the longer weld
355 length as θ_i went from 90° to 60° , the effect on $P_{u,FE}/A_w X_u$ was negligible. The curves predicted using the
356 $\sin\theta$ factor in AISC 360 (2016) for the average loading angle of welds in RHS- and CHS-to-plate
357 connections with various branch inclination angles are plotted in Fig. 17. Note that these equations
358 neglect any provisions for deformation compatibility, but for $60^\circ \leq \theta_i \leq 90^\circ$ in an HSS joint this reduction is
359 less than 4% using the M_w factor in CSA S16 (2014) with the average loading angle of the weld. While
360 the directional strength-increase factor predicts a reduction in $P_{u,FE}/A_w X_u$ as θ_i decreases from 90° to 60° ,
361 Fig. 17 illustrates that this is not always the case. Therefore, the complex effect of θ_i on fillet weld
362 strength may reasonably be ignored for weld joints to HSS, and the weld strength (per unit length) may be
363 considered independent of the branch angle.

364 **ALTERNATE MODEL FOR FILLET WELD STRENGTH IN HSS JOINTS**

365 It can be seen from the previous comparisons that $P_{u,FE}/A_w X_u$ in HSS-to-rigid end-plate connections
366 is non-constant, and that it is a function of both t_w/t_b and B_b/t_b (or D_b/t_b). Linear regression analyses were
367 hence performed on the results of the numerical RHS- and CHS-to-rigid end-plate connections to develop
368 alternate, yet still simple, equations for predicting the strength of fillet welds in such connections. These
369 regressions were comprised only of the data from the FE tests that failed by weld rupture before branch
370 yielding. Preliminary regressions, with $P_{u,FE}/A_w X_u$ as the dependant variable and t_w/t_b and B_b/t_b (or D_b/t_b) as
371 the independent variables, yielded the following equations for the strength of fillet welds to HSS:

$$\text{For RHS: } \frac{P_{u,FE}}{A_w X_u} = 0.954 - 0.00193 \left(\frac{B_b}{t_b} \right) - 0.210 \left(\frac{t_w}{t_b} \right) \quad (6)$$

$$\text{For CHS: } \frac{P_{u,FE}}{A_w X_u} = 1.009 - 0.00137 \left(\frac{D_b}{t_b} \right) - 0.197 \left(\frac{t_w}{t_b} \right) \quad (7)$$

372 which provide R^2 values of 0.97 and 0.93, respectively, and mean A/P ratios and COVs of 1.00 and 0.02
373 (both are the same) when compared to the numerical results.

374 According to Eqs. (6) and (7), the change in fillet weld strength as t_w/t_b increases from 0.35 to 1.05
 375 is considerable, whereas the change in fillet weld strength as B_b/t_b (or D_b/t_b) increases from nine to 50 is
 376 small. It is therefore possible to neglect the effect of branch wall slenderness and still produce a
 377 sufficiently accurate equation for the ultimate strength of fillet welds to HSS, P_u ($= P_{u,exp}$ or $P_{u,FE}$), as
 378 follows:

$$\text{For RHS: } \frac{P_u}{A_w X_u} = 0.924 - 0.262 \left(\frac{t_w}{t_b} \right) \quad (8)$$

$$\text{For CHS: } \frac{P_u}{A_w X_u} = 0.984 - 0.226 \left(\frac{t_w}{t_b} \right) \quad (9)$$

379 Eqs. (8) and (9) provide R^2 values of 0.83 and 0.77, mean A/P values of 1.02 and 1.00, and COVs
 380 of 0.04 and 0.03, respectively, when compared to the numerical results. The correlations of Eqs. (8) and
 381 (9) against the numerical and experimental results are shown as dashed lines in Fig. 14 (presented earlier).
 382 While these are simple equations for predicting the strength of fillet welds to HSS, they are not well-
 383 suited for design because they are quadratic with respect to t_w (since $A_w = t_w l_w$). By simplifying the
 384 constants in Eqs. (8) and (9), and substituting P_r/P_y (where P_r is the required weld strength, in units of
 385 force, and P_y is the yield load of the branch) for t_w/t_b , Eqs. (8) and (9) can be rewritten as:

$$\text{For RHS: } R_n = [0.90 - 0.25(P_r/P_y)] A_w X_u \quad (10)$$

$$\text{For CHS: } R_n = [1.00 - 0.25(P_r/P_y)] A_w X_u \quad (11)$$

386 where R_n is the nominal weld strength (in units of force).

387 In a worst-case scenario, the required weld strength P_r will equal the ultimate weld strength P_u ,
 388 which becomes disproportionately larger as t_w increases. The branch yield load P_y is linearly related to t_b .
 389 By comparing the relationship between the plotted points and the diagonal lines on Figs. 14 and 18, it can
 390 be seen that substituting t_w/t_b with P_r/P_y still provides a good prediction of the weld rupture load.
 391 Importantly, it also allows a solution to be found for t_w using a linear equation.

392 Comparing Eqs. (10) and (11) to the numerical results yields mean A/P values of 1.03 (both are the
 393 same), and COVs of 0.04 and 0.05, respectively. Comparing the same equations to the weld-critical
 394 experimental results yields mean A/P values of 1.08 and 1.04, and COVs of 0.17 and 0.10, respectively.

395 The correlation of Eq. (10) against the numerical and experimental RHS results, and the correlation of Eq.
396 (11) against the numerical and experimental CHS results, is shown in Fig. 18.

397 **RELIABILITY ANALYSIS OF FE RESULTS FOR DESIGN CODES**

398 The mean values $P_{u,FE}/A_w X_u$ for the weld-critical FE RHS- and CHS-to-rigid end-plate connections
399 in Fig. 18 are 0.75 and 0.84, respectively. These values are in very good agreement with the value of 0.80
400 for transverse one-sided fillet weld experiments reported by Vreedenburgh (1954), on non-HSS
401 specimens. Additionally, the value of 0.75 for RHS is in good agreement with the values of 0.78 for RHS
402 reported by Packer et al. (2016) (and Table 2), and the value of 0.84 for CHS is in good agreement with
403 the value of 0.81 for CHS reported by Packer et al. (2016) (and Table 2), for the weld-critical
404 experimental tests on HSS-to-rigid end-plate specimens. For both RHS and CHS, the values (0.75 and
405 0.84) are less than 0.90 and 1.005 predicted by AISC 360 (AISC 2016) and CSA S16 (CSA 2014) for
406 transverse fillet welds (using the $\sin\theta$ factor with $\theta = 90^\circ$).

407 If capacities of the connections that failed by end-plate rupture (indicated by unfilled markers in
408 Fig. 18) are calculated according to the weld metal shear strength, using the provisions of AISC 360
409 (AISC 2016) or CSA S16 (CSA 2014) with the $\sin\theta$ factor, the test-to-predicted ratios will always be less
410 than unity, as indicated by the markers being below the respective horizontal lines (0.90 and 1.005). Both
411 AISC 360 (AISC 2016) and CSA S16 (CSA 2014) without the $\sin\theta$ factor are more conservative for the
412 prediction of the joint strength for numerical tests that failed by end-plate rupture (relative to the 0.60 and
413 0.67 lines in Fig. 18), but still do not always result in test-to-predicted strength ratios greater than unity.

414 ***Reliability Analysis Methodology***

415 The ultimate strengths of the connections in the numerical tests were compared to the capacities
416 predicted by AISC 360 (AISC 2016), CSA S16 (CSA 2014) and Eurocode 1993-1-8 (CEN 2005), in the
417 manner outlined by Packer et al. (2016).

418 Table 5 summarizes the mean actual-to-predicted weld strengths (for various code models) for the
419 RHS- and CHS-to-rigid end-plate connection specimens considered separately and together, and looking

420 at specimens that failed by weld rupture only, or all specimens that failed by weld rupture or end-plate
 421 rupture (without yielding occurring in the branch). By comparing the mean A/P ratios given here to those
 422 published in Packer et al. (2016) (summarized in the right-most column), it can be seen that the numerical
 423 tests provide additional validation for their conclusions. Still, a more comprehensive reliability analysis is
 424 performed herein to determine if a sufficient safety margin is achieved by North American fillet weld
 425 design provisions if fillet welds to RHS branches are considered as a separate case, in the reliability
 426 analysis, to those to CHS branches.

427 It is common practice to assess the level of safety (or structural reliability) of a design model using
 428 a statistical method in which the resistance factor, ϕ (or ϕ_w), is calculated, from a prescribed safety index,
 429 β , according to Eq. (12) (Fisher et al. 1978; Ravindra and Galambos 1978):

$$\phi = \phi_{\beta} \rho_R \exp(-\alpha_R \beta V_R) \quad (12)$$

430 where α_R is the coefficient of separation, taken as 0.55 (Ravindra and Galambos 1978); ρ_R is the bias
 431 coefficient for the resistance (the ratio of the mean-to-nominal connection capacity considering all
 432 variations in material properties, geometry, and the model), and V_R is the COV of this ratio. The
 433 formulation of these terms is shown below.

$$\rho_R = \rho_M \rho_G \rho_P \quad (13)$$

$$V_R = \sqrt{V_M^2 + V_G^2 + V_P^2} \quad (14)$$

434 where ρ_M = mean measured-to-nominal material strength ratio; ρ_G = mean measured-to-nominal
 435 connection geometric properties ratio; ρ_P = mean professional factor (measured-to-predicted connection
 436 strength, where the predicted connection strength is calculated using all measured experimental values);
 437 V_M = coefficient of variation (COV) of ρ_M ; V_G = COV of ρ_G ; and V_P = COV of ρ_P .

438 The variation of the material properties is represented by ρ_M , and its respective COV, V_M . These
 439 factors are associated with the expected variability in X_u . A comparison of the ρ_M -values from Lesik and
 440 Kennedy (1990), which represents the largest database of all-weld-metal tensile coupon test results ever
 441 compiled (number of samples, $n = 672$), Callele et al. (2009), and recent University of Toronto test
 442 programs (McFadden and Packer 2014; and work by the authors) are given in Table 6. It is clear from

443 Table 6 that there is a trend towards increasingly higher strength weld metal; however, due to the limited
444 number of recent tests, the composite mean and COV from the three studies (1.12 and 0.122,
445 respectively), which give more weight to the larger sample of Lesik and Kennedy (1990), are used herein.

446 The mean measured-to-nominal connection geometric properties ratio, ρ_G , and its respective COV,
447 V_G , are associated with the expected variability in the weld throat area ($A_w = t_w l_w$). For fillet weld joints to
448 RHS, a survey of the research by Frater and Packer (1992a, 1992b), Packer and Cassidy (1995),
449 McFadden and Packer (2014), and Tousignant and Packer (2015) indicated that the average actual-to-
450 nominal weld length (i.e. the perimeter of the RHS) is 0.99 with a COV of 0.5%. It is expected that
451 similar results would be found from a survey of fillet weld joints to CHS. In the current experiments,
452 welding was closely monitored (a maximum leg size was generally enforced) and welds were ground flat
453 prior to testing, so the mean value and variations in actual-to-nominal weld throat size cannot be
454 scientifically obtained. However, Callele et al. (2009) justified the use of $\rho_G = 1.03$ and $V_G = 0.10$, which
455 are adopted herein.

456 The safety index, β , is directly related to the probability of failure. According to AISC 360 (AISC
457 2016), for the load and resistance factor design (LRFD) method, the implied (or target) safety index for
458 connections is 4.0 (per Chapter B of the Commentary to AISC 360). For members, this value is 2.6. The
459 larger β -value for connections reflects the fact that connections are expected to be stronger than the
460 members they connect. For limit states design in Canada, these values are stated to be 3.0 and 4.5,
461 respectively (per Annex B of CSA S16).

462 Due to the interdependence of the resistance factor and the load factor in the formulation of the
463 LRFD and limit states design methods, the use of a safety index other than 3.0 [in Eq. (12)] requires that a
464 modification factor (ϕ_β) be applied to the resistance. Fisher et al. (1978) gave a procedure for determining
465 the value of ϕ_β to use for connections. More recently, Franchuk et al. (2002) applied this procedure to
466 determine ϕ_β for β -values ranging from 1.5 to 5.0, and mean live-to-dead load ratios (L/D) ranging from
467 0.5 to 2.0. For L/D = 1.0, Franchuk et al. (2002) gave Eq. (15) for ϕ_β :

$$\phi_\beta = 0.0062\beta^2 - 0.131\beta + 1.338 \quad (15)$$

468 and reported a correlation coefficient (R^2 value) of 1.00, and a maximum difference between ϕ_β calculated
469 using Eq. (15) and the procedure outlined by Fisher et al. (1978) of 2.0%.

470 Since the AISC 360 (AISC 2016) LRFD method is calibrated to the allowable stress design method
471 at $L/D = 3.0$ (per Chapter B of the Specification Commentary), it is necessary to examine the error
472 produced by Eq. (15) when $L/D = 3.0$ instead of 1.0. For this case, Moore et al. (2010) gave the following
473 equation:

$$\phi_\beta = 0.0093\beta^2 - 0.1658\beta + 1.4135 \quad (16)$$

474 For $\beta = 4.0$ and $L/D = 1.0$, $\phi_\beta = 0.913$ (if $\beta = 4.5$ instead, $\phi_\beta = 0.874$). For $\beta = 4.0$ and $L/D = 3.0$, ϕ_β
475 = 0.899 (if $\beta = 4.5$ instead, $\phi_\beta = 0.856$). The variation in ϕ_β with respect to L/D is therefore small.
476 Furthermore, as pointed out by Franchuk et al. (2002), the use of Eq. (15) provides a good estimate of ϕ_β
477 across representative L/D ratios in structures (which typically range from about 0.5 to 3.0). Eq. (15) is
478 also consistent with a recommendation made by Fisher et al. (1978) to use $\phi_\beta = 0.88$ as the adjustment
479 factor when $\beta = 4.5$. Therefore, for the calculation of ϕ_β herein, Eq. (15) is adopted.

480 **Reliability Analysis Results**

481 Reliability analyses, taking into account the mean values and variations in the material, geometric
482 and professional factors discussed above, were performed for the following design procedures:

- 483 (a) AISC 360 (2016) and CSA S16 (2014) (with and without the $\sin\theta$ factor);
- 484 (b) EN 1993-1-8 (CEN 2005) Directional Method and Simplified Method; and
- 485 (c) the alternate method given by Eqs. (10) and (11).

486 Because the product $0.67\phi_w = 0.60\phi$, where $\phi_w = 0.67$ and $\phi = 0.75$, predicted weld resistances –
487 and, therefore, the resulting reliability index – are identical for AISC 360 (AISC 2016) and CSA S16
488 (CSA 2014), both with and without the $\sin\theta$ factor. The following calculations of β are therefore
489 presented only for AISC 360 (AISC 2016) with respect to (a) above.

490 Table 7 summarizes the key parameters of the reliability analysis, which required iteration to
491 determine compatible values for ϕ_β and β . Alternatively, one can directly calculate the resistance factor (ϕ_w
492 or ϕ) required to meet the target safety index. In Table 7, Eqs. (10) and (11) have been assessed using $\phi =$

493 0.75 and 0.67, to determine their reliability when used with the resistance factors for weld metal in AISC
494 360 (AISC 2016) and CSA S16 (CSA 2014), respectively.

495 By examining the β -values in Table 7, it can be seen that the $\sin\theta$ factor is still unsafe (provides β
496 less than the target value) when applied to fillet welds in HSS-to-rigid end-plate connections, irrespective
497 of whether the branch is an RHS or CHS member, and even when the typical weld metal over-strength,
498 which provides a beneficial effect, is considered. By examining ρ_P and β , respectively, for Eqs. (10) and
499 (11), it can be seen that they provide both accurate predictions of fillet weld ultimate strength, and an
500 adequate level of reliability (safety) for use in North America.

501 **WELD SIZE TO DEVELOP THE YIELD STRENGTH OF A 90° HSS BRANCH**

502 Eqs. (10) and (11) can therefore be used to determine the weld size required to develop the yield
503 strength of a connected RHS or CHS branch member – a highly-debated topic internationally, and among
504 code committees. In order to solve for t_w as a function of the branch wall thickness (t_b) using Eqs. (10)
505 and (11), it is necessary to assume – conservatively – that the branch cross-sectional area (A_b) is equal to
506 the product of the branch perimeter (i.e. the weld length, l_w) and t_b . By setting the nominal weld strength
507 R_n and the required weld strength P_r equal to P_y , it can be shown that for an RHS branch:

$$t_w = \frac{1}{0.65} \left(\frac{F_y}{X_u} \right) t_b \quad (17)$$

508 will develop the branch yield strength. Therefore, for a 350W RHS branch member ($F_{yb} = 350$ MPa)
509 welded all around with matched electrodes ($X_u = 490$ MPa):

$$t_w = 1.10t_b \quad (18)$$

510 Similarly, for CHS members:

$$t_w = \frac{1}{0.75} \left(\frac{F_y}{X_u} \right) t_b \quad (19)$$

$$t_w = 0.95t_b \quad (20)$$

511 To achieve the necessary level of reliability in North America, the values of $1.10t_b$ and $0.95t_b$
512 should be multiplied by the ratio of the resistance factor for branch yielding to the resistance factor for the

513 weld metal [i.e. $0.90/0.75 = 1.20$ in AISC 360 (AISC 2016), and $0.90/0.67 = 1.34$ in CSA S16 (CSA
514 2014)].

515 A more reasonable estimate for skewed branches ($\theta_i \neq 90^\circ$) can be obtained by taking into account
516 the longer weld length due to the branch angle, for example, by dividing Eq. (20) for CHS branches by
517 the factor K_a given by the American Welding Society (AWS 2015):

$$K_a = \frac{1 + 1/\sin \theta_i}{2} \quad (21)$$

518 SUMMARY AND CONCLUSIONS

519 Finite element models were developed for RHS-to-rigid end-plate and CHS-to-rigid end-plate fillet
520 welded connections and these were validated against 33 laboratory experiments on such welded joints. A
521 parametric study was then performed in which a total of 73 FE models of RHS- and CHS-to-rigid end-
522 plate connections were tested to failure under axial tension loading. The parametric study investigated the
523 effect of the ratio of the weld throat dimension to the branch wall thickness (t_w/t_b), the branch wall
524 slenderness (D_b/t_b and B_b/t_b) and the branch inclination angle (θ_i) on the weld strength. It was found that:

- 525 1. As t_w/t_b increases, the average stress on the weld throat area at failure significantly decreases.
- 526 2. As D_b/t_b and B_b/t_b increase, the average stress on the weld throat area at failure slightly decreases.
- 527 3. The branch inclination angle θ_i has a negligible effect on the weld strength per unit throat area;
528 however, the longer weld length that results from a reduction in branch angle increases the
529 absolute strength of the weld.

530 Equations were then developed to estimate the strength of fillet welds in RHS- and CHS-to-rigid
531 end-plate connections. When subjected to a reliability analysis with respect to the weld-critical numerical
532 results, these equations were found to provide an adequate level of safety for use in North America. It is
533 shown, using these equations, that a weld throat dimension equal to $1.10t_b$ (for an RHS branch) and $0.95t_b$
534 (for a CHS branch) will develop the yield strength of the connected branch member at 90° to a rigid plate,
535 for 350 MPa (50 ksi) yield-strength HSS with matching electrode.

536 The design methods for fillet welds to HSS members given in AISC 360 (AISC 2016), CSA S16
537 (CSA 2014), and EN1993-1-8 (CEN 2005) were evaluated with respect to North American safety index

538 requirements, looking at fillet welds in RHS- and CHS-to-rigid end-plate connections independently, and
539 using a reliability analysis that included the mean values and variations in material, geometric, and
540 professional factors. The directional strength-increase factor in AISC 360 (AISC 2016) and CSA S16
541 (CSA 2014) was found to provide inadequate levels of the safety index when used to design fillet welds
542 to HSS.

543 For all HSS connections, including HSS-to-HSS connections where the effective length concept is
544 used, and even HSS connections in which the welds are fully effective, it is therefore recommended that
545 the provisions of AISC 360 (AISC 2016) and CSA S16 (CSA 2014) for the design of fillet welds be used
546 without the directional strength-increase factor [i.e. taking $\theta = 0^\circ$ in the term $(1.00 + 0.50\sin^{1.5}\theta)$], or that
547 the alternate method, developed herein, be used with North American resistance factors.

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622 **NOTATION**

623 *The following symbols are used in this paper:*

624	A_b	=	cross-sectional area of HSS branch member
625	A_w	=	effective throat area of weld
626	B_b	=	width of RHS branch member
627	CHS	=	circular hollow section
628	COV	=	coefficient of variation
629	CSA	=	Canadian Standards Association
630	D_b	=	diameter of CHS branch member
631	FE	=	finite element
632	F_u	=	ultimate strength of HSS
633	F_{up}	=	ultimate strength of end-plate
634	F_y	=	yield stress of HSS
635	F_{yp}	=	yield stress of end-plate
636	F_{yw}	=	yield stress of weld metal
637	H_b	=	height of RHS branch member
638	HSS	=	hollow structural section
639	K_a	=	effective length factor
640	L_h	=	weld leg length measured along the plate
641	LRFD	=	load and resistance factor design
642	l_w	=	total weld length
643	L_v	=	weld leg length measured along the HSS branch
644	M_w	=	strength reduction factor to allow for the variation in deformation capacity of
645			weld elements with different orientations
646	P	=	applied force
647	P_r	=	required weld strength using LRFD load combinations
648	P_u	=	ultimate load

649	$P_{u,exp}$	=	experimental ultimate load
650	$P_{u,FE}$	=	FE ultimate load
651	$P_{u,FE}^*$	=	FE load at experimental weld rupture displacement
652	P_y	=	yield load of HSS branch
653	RHS	=	rectangular hollow section
654	r_i	=	inside corner radius of RHS
655	R_n	=	nominal strength
656	r_o	=	outside corner radius of RHS
657	t_b	=	wall thickness of HSS branch member
658	TC	=	tensile coupon
659	t_p	=	end-plate thickness
660	t_w	=	weld effective throat thickness
661	V_G	=	COV of mean ratio of the measured-to-nominal values for the theoretical throat
662			area
663	V_M	=	COV of mean ratio of the measured-to-nominal electrode ultimate strength (X_u)
664	V_P	=	COV of mean test-to-predicted capacity ratio
665	V_R	=	COV of the bias coefficient for the resistance
666	w	=	weighting factor
667	X_u	=	ultimate strength of weld metal
668	α_R	=	coefficient of separation
669	β	=	safety (reliability) index
670	ε	=	engineering strain
671	ε_e	=	equivalent (von Mises) strain
672	ε_{ef}	=	equivalent strain at rupture for failure criterion
673	$\varepsilon_{ef,plate}$	=	equivalent strain at rupture for plate failure criterion
674	$\varepsilon_{ef,weld}$	=	equivalent strain at rupture for weld failure criterion
675	ε_T	=	true strain

676	ε'_T	=	true strain at which necking starts
677	ε_u	=	ultimate engineering strain
678	γ_{M2}	=	partial safety factor for the resistance of weld = 1.25 in EN1003-1-8 (CEN 2005)
679	ϕ	=	resistance factor for the weld metal = 0.75 in AISC 360 (AISC 2016)
680	ϕ_w	=	resistance factor for weld metal = 0.67 in CSA S16 (CSA 2014)
681	ϕ_β	=	adjustment factor for $\beta \neq 3.0$
682	ρ_G	=	mean ratio of the measured-to-nominal values for the theoretical throat area
683	ρ_M	=	mean ratio of the measured-to-nominal electrode ultimate strength (X_u)
684	ρ_P	=	mean test-to-predicted capacity ratio
685	ρ_R	=	bias coefficient for the resistance
686	σ	=	engineering stress
687	σ_T	=	true stress
688	σ'_T	=	true stress at which necking starts
689	σ_u	=	ultimate engineering stress
690	θ	=	angle of loading of the weld
691	θ_i	=	branch inclination angle

692 **LIST OF FIGURE CAPTIONS**

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Table 1. FE mesh sensitivity study results

Specimen No. (Type)	Element Type	No. of elements	No. of nodes	HSS thickness elements	Plate thickness elements	Weld face elements	Mesh type	$P_{u,exp}$	$P_{u,FE}^*$	$P_{u,exp}/P_{u,FE}^*$
2 (RHS)	SOLID45	15375	20554	3	3	7	Med.	1166	1208	0.97
	SOLID45	18225	23512	4		7	Med.		1235	0.94
	SOLID45	21075	26470	5		7	Med.		1240	0.94
	SOLID45	34340	43678	4		9	Fine		1232	0.95
	SOLID45	9747	12832	4		5	Coarse		1240	0.94
	SOLID95	9747	48140	4		5	Coarse		1268	0.92
26 (CHS)	SOLID45	11385	15470	3	3	7	Med.	841	828	1.02
	SOLID45	13035	17206	4		7	Med.		832	1.01
	SOLID45	14685	18942	5		7	Med.		833	1.01
	SOLID45	23160	30095	4		9	Fine.		832	1.01
	SOLID45	5680	7708	4		5	Coarse		838	1.00
	SOLID95	5680	28704	4		5	Coarse		842	1.00

Note 1: Specimen Nos. correspond to those given in Table 2.

Note 2: $P_{u,exp}$ = experimental ultimate load at weld rupture; $P_{u,FE}^*$ = FE load at experimental weld rupture displacement.

Table 2. Comparison of experimental and FE results for HSS-to-rigid end-plate connections

	Branch Type	Specimen No.	θ_i	$B_b \times H_b \times t_b$ (mm \times mm \times mm) or $D_b \times t_b$ (mm \times mm)	A_b (mm ²)	B_b/t_b or D_b/t_b	t_w/t_b	$P_{u,exp}$ (kN)	Exp. Fail. Mode	$P_{u,FE}$ (kN)	FE Fail. Mode	$P_{u,exp}/P_{u,FE}$	mean (A/P)	COV	
Oatway (2014)	RHS	1	90°	127.0 \times 127.0 \times 7.78 ($r_o = 15.88$ mm) ($r_i = 8.98$ mm)	3563	16.3	0.46	831	W	841	W	0.99	1.04	0.10	
		2					0.76	1166	W	1252	W	0.93			
		3					0.68	1235	W	1147	W	1.08			
		4					0.72	1311	W	1358	W	0.97			
	RHS	5	90°	177.8 \times 177.8 \times 12.53 ($r_o = 35.0$ mm) ($r_i = 23.4$ mm)	7702	14.2	0.51	2433	W	2006	W	1.21			
		6					0.69	2574	W	2525	P	1.02			
		7					0.56	2525	W	2222	W	1.14			
		8					0.59	2302	W	2460	WP	0.94			
Frater ^a (1986)	RHS	9	90°	127.6 \times 127.6 \times 9.54 ($r_o = 19.08$ mm) ($r_i = 9.54$ mm)	4271	13.4	0.44	1020	W	953	W	1.07	1.04	0.10	
		10					0.37	960	W	805	W	1.19			
		11					0.34	840	W	733	W	1.15			
		12					0.50	1140	W	1116	W	1.02			
		13					0.60	1200	WP	1357	WP	0.88			
		14					0.57	1207	WP	1303	W	0.93			
		15					0.81	1494	P	1444	P	1.03			
		16					0.98	1578	P	1567	P	1.01			
		17					1.13	1788	P	1662	P	1.08			
	RHS	18	60°	127.6 \times 127.6 \times 9.54 ($r_o = 19.08$ mm) ($r_i = 9.54$ mm)	4271	13.4	0.66	1131	WP	1531	W	0.74	0.83	0.14	
		19					0.42	982	W	975	W	1.01			
		20					0.57	1270	WP	1590	WP	0.80			
		21					1.00	1534	WP	1905	WP	0.81			
	Others	CHS	22	90°	167.9 \times 6.70	3393	25.1	0.72	1261	W	1210	W	1.04	1.00	0.09
			23		0.99	1279	W	1523	W	0.84					
			24		127.4 \times 11.55	4204	11.0	0.59	1459	W	1337	W	1.09		
			25		0.69	1597	W	1530	W	1.04					
26			101.0 \times 7.34		2160	13.8	0.87	841	W	860	W	0.98			
27			0.84		864	W	877	W	0.99						
CHS		28	60°	167.9 \times 6.70	3393	25.1	0.79	1450	W	1207	W	1.20	1.02	0.12	
		29		0.86	1331	W	1324	W	1.01						
		30		127.4 \times 11.55	4204	11.0	0.45	1109	W	1278	W	0.87			
		31		0.59	1479	W	1601	W	0.92						
		32		101.0 \times 7.34	2160	13.8	0.73	776	W	763	W	1.02			
33	0.68	803	W	743	W	1.08									

Note: W = weld failure; WP = mixed failure mode of weld failure and partial plate failure; P = end-plate rupture along at least one weldment.

^a r_i and r_o are taken as $1.0t_b$ and $2.0t_b$, respectively, for all RHS used by Frater (1986).

Table 3. Parametric study results for RHS-to-rigid end-plate connections

$B_b = 200 \text{ mm}$ $t_b \text{ (mm)}$	B_b/t_b	t_w/t_b					
		0.35	0.50	0.71	0.90	1.06	1.41
4.00	50	0.80 (W)	0.76 (W)	0.72 (W)	0.65 (W)	0.65 (W)	0.59 (W) *
5.00	40	0.80 (W)	0.77 (W)	0.73 (W)	0.69 (W)	0.67 (W)	0.59 (P) *
6.67	30	0.82 (W)	0.77 (W)	0.74 (W)	0.70 (W)	0.67 (P)	0.56 (P) *
10.00	20	0.84 (W)	0.80 (W)	0.76 (W)	0.71 (P)	0.64 (P)	0.54 (P) *
16.00	12.5	0.87 (W)	0.83 (W)	0.72 (P)	0.63 (P)	0.56 (P)	0.49 (P) *
22.00	9.1	0.88 (W)	0.84 (W)	0.64 (P)	0.57 (P)	0.53 (P)	- *

* Connections noted thus experienced branch yielding.

Note: W = rupture through the weld, around the entire branch perimeter; P = rupture only in the end-plate.

Table 4. Parametric study results for CHS-to-rigid end-plate connections

$D_b = 168 \text{ mm}$ $t_b \text{ (mm)}$	D_b/t_b	t_w/t_b					
		0.35	0.50	0.71	0.90	1.06	1.41
3.36	50	0.85 (W)	0.87 (W)	0.81 (W)	0.76 (W)	0.73 (W) *	- *
4.20	40	0.89 (W)	0.86 (W)	0.82 (W)	0.76 (W)	0.73 (W) *	- *
5.59	30	0.88 (W)	0.88 (W)	0.82 (W)	0.78 (W)	0.74 (W) *	- *
8.40	20	0.90 (W)	0.88 (W)	0.85 (W)	0.80 (W) *	0.76 (W) *	- *
13.44	12.5	0.93 (W)	0.89 (W)	0.87 (W)	0.79 (P) *	0.71 (P) *	- *
18.48	9.1	0.92 (W)	0.90 (W)	0.83 (P)	0.71 (P)	0.65 (P) *	- *

* Connections noted thus experienced branch yielding.

Note: W = rupture through the weld, around the entire branch perimeter; P = rupture only in the end-plate.

Table 5. Mean FE-to-predicted (A/P) ratios and COVs (in parentheses) for code predictions of fillet weld nominal strength by AISC 360, CSA S16, and EN1993-1-8

Branch Type	Weld Failure or Plate Failure			Weld Failure Only			Packer et al. (2016)
	CHS	RHS	ALL	CHS	RHS	ALL	ALL
<i>n</i>	22	30	52	20	21	41	33
AISC 360-16 0.60	1.41 (0.07)	1.21 (0.13)	1.29 (0.13)	1.43 (0.06)	1.27 (0.09)	1.35 (0.09)	1.37 (0.27)
AISC 360-16 $0.60(1.00+0.50\sin^{1.5}\theta)$	0.94 (0.07)	0.80 (0.13)	0.86 (0.13)	0.95 (0.06)	0.85 (0.09)	0.90 (0.09)	0.93 (0.27)
CSA S16-14 0.67	1.27 (0.07)	1.08 (0.13)	1.16 (0.13)	1.28 (0.06)	1.14 (0.09)	1.21 (0.09)	1.23 (0.27)
CSA S16-14 $0.67(1.00+0.50\sin^{1.5}\theta)M_w$	0.84 (0.07)	0.72 (0.13)	0.77 (0.13)	0.85 (0.06)	0.76 (0.09)	0.81 (0.09)	0.83 (0.28)
EN1993-1-8:2005 Directional Method	1.23 (0.07)	1.05 (0.13)	1.13 (0.13)	1.24 (0.06)	1.11 (0.09)	1.17 (0.09)	-
EN1993-1-8:2005 Simplified Method	1.51 (0.07)	1.29 (0.13)	1.38 (0.13)	1.52 (0.06)	1.36 (0.09)	1.44 (0.09)	-

Table 6. Mean values and variations in actual-to-nominal ultimate strength of typical weld metal (X_u)

Study	n		ρ_M		V_M	
Lesik & Kennedy (1990)	672	707	1.12	1.12	0.077	0.122
Callele et al. (2009)	32		1.15		0.080	
Recent University of Toronto Test Programs ^a	3		1.22		0.042	

^a nominal electrode strength is assumed to be 490 MPa for all electrodes tested.

Table 7. Reliability analysis parameters with respect to numerical results from weld-critical tests

	AISC 360-16 0.60		AISC 360-16 $0.60 \times (1.00 + 0.50 \sin^{1.5} \theta)$		EN1993-1-8: 2005 Directional Method		EN1993-1-8: 2005 Simplified Method		Eqs. (10) and (11)			
ϕ	0.75		0.75		$1/\gamma_{M2} = 0.80$		$1/\gamma_{M2} = 0.80$		0.75		0.67	
Branch Type	CHS	RHS	CHS	RHS	CHS	RHS	CHS	RHS	CHS	RHS	CHS	RHS
n	20	21	20	21	20	21	20	21	20	21	20	21
ρ_P	1.43	1.27	0.95	0.85	1.24	1.11	1.52	1.36	1.03	1.03	1.03	1.03
V_P	0.06	0.09	0.06	0.09	0.06	0.09	0.06	0.09	0.04	0.05	0.04	0.05
ρ_G	1.03											
V_G	0.10											
ρ_M	1.12											
V_M	0.12											
ρ_R	1.65	1.47	1.10	0.98	1.43	1.28	1.75	1.57	1.19	1.19	1.19	1.19
V_R	0.17	0.18	0.17	0.18	0.17	0.18	0.17	0.18	0.16	0.16	0.16	0.16
ϕ_β	0.78	0.84	0.95	1.02	0.86	0.92	0.79	0.84	0.91	0.91	0.86	0.86
β	5.87 ^a	4.99 ^a	3.56 ^b	2.90 ^b	4.68	3.90	5.97	5.03	4.12	4.06	4.76	4.68

^a β identical to CSA S16 (2014) method without the $\sin\theta$ factor.

^b β identical to CSA S16 (2014) method with the $\sin\theta$ factor.













































